

| Statement Showing Shareholding Pattern   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: Hubtown Limited</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 532799, HUBTOWN, Equity</b>                             |                                      |  |   |
| <b>Quarter ended: September 30, 2013</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>0</b>                             | <b>0</b>   | <b>0</b>  |

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Table (I)(a)                           |   |                        |                        |  |  |                            |  |                       |
| Category code                          | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family   | 17                     | 59400000               | 59400000                                     | 81.67  | 81.67                      | 49514000                               | 83.36                 |
| (b)                                    | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (c)                                    | Bodies Corporate  | 2                      | 600000                 | 600000                                       | 0.82   | 0.82                       |  |                       |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)                                    | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (e-i)                                  | Directors & their Relatives   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e-ii)                                 | Societies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|  |   |                        |                        |  |  |                            |  |                       |
|  | <b>Sub Total(A)(1)</b>  | <b>19</b>              | <b>60000000</b>        | <b>60000000</b>                              | <b>82.49</b>   | <b>82.49</b>               | <b>49514000</b>                        | <b>82.52</b>          |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| e-i                                    | Directors & their Relatives   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| e-ii                                   | Societies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|  |   |                        |                        |  |  |                            |  |                       |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>19</b>              | <b>60000000</b>        | <b>60000000</b>                              | <b>82.49</b>   | <b>82.49</b>               | <b>49514000</b>                        | <b>82.52</b>          |

|            |   |              |                 |                 |               |               |                 |              |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| <b>(B)</b> | <b>Public shareholding</b>  |              |                 |                 |               |               |                 |              |
| <b>1</b>   | <b>Institutions</b>   |              |                 |                 |               |               |                 |              |
| (a)        | Mutual Funds/ UTI   | 1            | 289             | 289             | 0.00          | 0.00          |                 |              |
| (b)        | Financial Institutions / Banks  | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (c)        | Central Government/ State   | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (d)        | Venture Capital Funds   | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (e)        | Insurance Companies   | 1            | 56937           | 56937           | 0.08          | 0.08          |                 |              |
| (f)        | Foreign Institutional Investors   | 5            | 411204          | 411204          | 0.57          | 0.57          |                 |              |
| (g)        | Foreign Venture Capital Investors   | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (h)        | Qualified Foreign Investor  | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (i)        | Any Other (specify)   |              |                 |                 | 0.00          | 0.00          |                 |              |
| (i-ii)     | Foreign Financial Institutions  | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (i-ii)     | Foreign Mutual Fund   | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
|            |   |              |                 |                 |               |               |                 |              |
|            | <b>Sub-Total (B)(1)</b>   | <b>7</b>     | <b>468430</b>   | <b>468430</b>   | <b>0.64</b>   | <b>0.64</b>   |                 |              |
|            |   |              |                 |                 |               |               |                 |              |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                 |                 |               |               |                 |              |
| (a)        | Bodies Corporate (*)  | 410          | 4566786         | 4566786         | 6.28          | 6.28          |                 |              |
| (b)        | Individuals   |              |                 |                 |               |               |                 |              |
| I          | i. Individual shareholders holding nominal share capital up to Rs 1 lakh                | 22815        | 1310979         | 1310962         | 1.80          | 1.80          |                 |              |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 32           | 4414802         | 4414802         | 6.07          | 6.07          |                 |              |
| (c)        | Qualified Foreign Investor  | 0            | 0               | 0               | 0.00          | 0.00          |                 |              |
| (d)        | Any Other (specify)   |              |                 |                 | 0.00          | 0.00          |                 |              |
| (d-i)      | Trusts  | 7            | 91              | 91              | 0.00          | 0.00          |                 |              |
| (d-ii)     | Non-Resident Indians  | 181          | 1741477         | 1741477         | 2.40          | 2.40          |                 |              |
| (d-iii)    | Overseas Corporate Bodies   | 2            | 11              | 11              | 0.00          | 0.00          |                 |              |
| (d-iv)     | Clearing Members  | 101          | 233295          | 233295          | 0.32          | 0.32          |                 |              |
|            |   |              |                 |                 |               |               |                 |              |
|            | <b>Sub-Total (B)(2)</b>   | <b>23548</b> | <b>12267441</b> | <b>12267424</b> | <b>16.87</b>  | <b>16.87</b>  |                 |              |
|            |   |              |                 |                 |               |               |                 |              |
| <b>(B)</b> | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>23555</b> | <b>12735871</b> | <b>12735854</b> | <b>17.51</b>  | <b>17.51</b>  |                 |              |
|            |   |              |                 |                 |               |               |                 |              |
|            | <b>TOTAL (A)+(B)</b>  | <b>23574</b> | <b>72735871</b> | <b>72735854</b> | <b>100.00</b> | <b>100.00</b> | <b>49514000</b> | <b>68.07</b> |
|            |   |              |                 |                 |               |               |                 |              |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                 |                 |               |               |                 |              |
| 1          | Promoter and Promoter Group   | 0            | 0               | 0               | 0             | 0.00          | 0               | 0            |
| 2          | Public  | 0            | 0               | 0               | 0             | 0.00          | 0               | 0            |
|            | <b>Sub-Total (C)</b>  | <b>0</b>     | <b>0</b>        | <b>0</b>        | <b>0</b>      | <b>0.00</b>   | <b>0</b>        | <b>0</b>     |
|            |   |              |                 |                 |               |               |                 |              |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>23574</b> | <b>72735871</b> | <b>72735854</b> | <b>100.00</b> | <b>100.00</b> | <b>49514000</b> | <b>68.07</b> |

(I)(b) (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No.      | Name of the shareholder                               | Details of Shares held |                                     | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible                |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |   | Number of shares held  | As a % of grand total (A) +(B) +(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)  | (III)                  | (IV)                                | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | HEMANT M. SHAH - AAHPS2340E                           | 5800000                | 7.97                                | 4195000               | 72.33              | 5.77   | 0                       | 0   | 0                                     | 0   | 0  |
| 2            | VYOMESH M. SHAH - AAHPS2338C                          | 7540000                | 10.37                               | 3025000               | 40.12              | 4.16   | 0                       | 0   | 0                                     | 0   | 0  |
| 3            | MAHIPATRAY V. SHAH HUF - AAFHM0519R                   | 9600000                | 13.20                               | 9597000               | 99.97              | 13.19  | 0                       | 0   | 0                                     | 0   | 0  |
| 4            | HEMANT M. SHAH HUF - AAAHH1062F                       | 6892000                | 9.48                                | 6880000               | 99.83              | 9.46   | 0                       | 0   | 0                                     | 0   | 0  |
| 5            | VYOMESH M. SHAH HUF - AAAHV1442H                      | 4100000                | 5.64                                | 4100000               | 100.00             | 5.64   | 0                       | 0   | 0                                     | 0   | 0  |
| 6            | KUNJAL H. SHAH - AAGPS9693B                           | 5308000                | 7.30                                | 3300000               | 62.17              | 4.54   | 0                       | 0   | 0                                     | 0   | 0  |
| 7            | FALGUNI V. SHAH - AAFPS0667J                          | 6360000                | 8.74                                | 6017000               | 94.61              | 8.27   | 0                       | 0   | 0                                     | 0   | 0  |
| 8            | RUSHANK V. SHAH - BDBPS8032D                          | 3600000                | 4.95                                | 3600000               | 100.00             | 4.95   | 0                       | 0   | 0                                     | 0   | 0  |
| 9            | KHILEN V. SHAH - BRQPS1351C                           | 3600000                | 4.95                                | 3600000               | 100.00             | 4.95   | 0                       | 0   | 0                                     | 0   | 0  |
| 10           | KUSHAL H. SHAH - CAJPS0463C                           | 3600000                | 4.95                                | 2200000               | 61.11              | 3.02   | 0                       | 0   | 0                                     | 0   | 0  |
| 11           | LATA M. SHAH - AAGPS9692A                             | 2400000                | 3.30                                | 2400000               | 100.00             | 3.30   | 0                       | 0   | 0                                     | 0   | 0  |
| 12           | HEMANT M. SHAH AND VYOMESH M. SHAH                    | 600000                 | 0.82                                | 600000                | 100.00             | 0.82   | 0                       | 0   | 0                                     | 0   | 0  |
| 13           | UKAY VALVES AND FOUNDERS PRIVATE LIMITED - AAACU4397F | 300000                 | 0.41                                | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 14           | VISHWAJEET CONSULTANCY PRIVATE LIMITED - AACCV4195J   | 300000                 | 0.41                                | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL</b> |   | <b>60000000</b>        | <b>82.49</b>                        | <b>49514000</b>       | <b>82.52</b>       | <b>68.07</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                     |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | ANAND RATHI COMMODITIES LIMITED     | 1903742               | 2.62   | 0                       | 0   | 0                                     | 0  | 0  |
| 2            | RAJKUMAR GULATI                     | 1701596               | 2.34   | 0                       | 0   | 0                                     | 0  | 0  |
| 3            | NILESH RAMESHCHANDRA PETHANI        | 1262800               | 1.74   | 0                       | 0   | 0                                     | 0  | 0  |
| 4            | PANKAJ LATA NIGAM                   | 972484                | 1.34   | 0                       | 0   | 0                                     | 0  | 0  |
| 5            | CELLO PENS AND STATIONERY PVT. LTD. | 960000                | 1.32   | 0                       | 0   | 0                                     | 0  | 0  |
|              |                                     |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                                     | <b>6800622</b>        | <b>9.35</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |



(l)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         |                            |  |
| 2            |                         |                            |  |
| 3            |                         |                            |  |
| 4            |                         |                            |  |
| 5            | NIL                     | NIL                        | NIL  |
| 6            |                         |                            |  |
| 7            |                         |                            |  |
| 8            |                         |                            |  |
| 9            |                         |                            |  |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         |                            |  |