HUBTOWN LIMITED

HUBTOWN

Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071
Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

December 31, 2025

To,

BSE Limited,
The Corporate Relations Department,
1st Floor, P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001,
Maharashtra, India.

Scrip Code: 532799

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Symbol: HUBTOWN

Dear Sir/Madam,

Subject: Declaration under Part I Para A(2)(k) of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Scheme Circular")

This is in connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") for the Scheme of Arrangement involving

i. merger / amalgamation of Distinctive Realty Private Limited ("**DRPL**" or "**Transferor Company 1**") into and with Amazia Developers Private Limited ("**ADPL**" or "**Transferee Company 1**") ("**Amalgamation I**"); and

ii. immediately upon coming into effect of Amalgamation I as stated above, merger / amalgamation of Amazia Developers Private Limited ("**ADPL**" or "**Transferor Company 2**") and Nitant Real Estate Private Limited ("**NREPL**" or "**Transferor Company 3**") into and with Hubtown Limited ("**Transferee Company 2**") ("**Amalgamation II**")

and their respective shareholders and creditors, with effect from the Appointed Date viz. opening business hours of October 01, 2025, under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("**Scheme**"). This certificate is required by HL for onward submission to BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("**NSE**") and if required, to the Securities and Exchange Board of India ("**SEBI**") and other regulatory authorities.

In this regard, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A(2)(k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the stock exchanges before the receipt of the No-objection letter from stock exchanges in terms of Regulation 37(1) of the SEBI LODR Regulations.

For and behalf of
HUBTOWN LIMITED

Shivil Kapoor
Digitally signed by Shivil Kapoor
Date: 2025.12.31 16:13:03 +05'30'

Shivil Kapoor
Company Secretary
Membership No.: F 11865