

January 07, 2026

To,

BSE Limited,
The Corporate Relations Department,
1st Floor, P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001,
Maharashtra, India.

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Scrip Code: 532799

Symbol: HUBTOWN

Dear Sir/Madam,

Subject: Declaration under Part I Para A 2(j) of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (“SEBI Scheme Circular”)

This is in connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) for the Scheme of Arrangement involving

- i. merger / amalgamation of Distinctive Realty Private Limited (“DRPL” or “Transferor Company 1”) into and with Amazia Developers Private Limited (“ADPL” or “Transferee Company 1”) (“Amalgamation I”); and
- ii. immediately upon coming into effect of Amalgamation I as stated above, merger / amalgamation of Amazia Developers Private Limited (“ADPL” or “Transferor Company 2”) and Nitant Real Estate Private Limited (“NREPL” or “Transferor Company 3”) into and with Hubtown Limited (“Transferee Company 2”) (“Amalgamation II”)

and their respective shareholders and creditors, with effect from the Appointed Date viz. opening business hours of October 01, 2025, under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder (“Scheme”). This certificate is required by HL for onward submission to BSE Limited (“BSE”), National Stock Exchange of India Limited (“NSE”) and if required, to the Securities and Exchange Board of India (“SEBI”) and other regulatory authorities.

As required under Part I Para A 2(j) of the aforesaid SEBI Scheme Circular, we hereby declare that the companies involved in the Scheme of Arrangement have not issued any listed debt obligations and hence, the requirement of declaration of any past defaults in relation to listed debt obligations under Part I Para A 2(j) of the SEBI Scheme Circular does not apply.

For and behalf of
Hubtown Limited

Shivil Kapoor
Company Secretary
Membership No.: F 11865