

Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

#### June 05, 2025

#### Τo,

**BSE Limited,** Corporate Relations Department, 1st Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001, Maharashtra, India.

### Ref: Scrip Code: 532799

Kind Attention: Mr. Raghav Garg

Dear Sir,

- **Subject:** Submission of response to the queries raised on the pending application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("SEBI LODR Regulations")
- **<u>Reference:</u>** 1. Application for approval / obtaining No-objection letter under Regulation 37 of the SEBI LODR Regulations for the Scheme of Arrangement proposed to be filed under Sections 230-232 of the Companies Act, 2013 submitted by the Company on March 10, 2025

2. Queries / clarifications sought by your good office on the captioned application as mentioned on the listing portal on May 5, 2025 ("First BSE Queries")

- 3. Response to First BSE Queries submitted to your good office by the Company on May 13, 2025
- 4. Queries / clarifications sought by your good office on the captioned application as mentioned on the listing portal on June 02, 2025 ("Second BSE Queries")

With reference to the captioned subject and reference, we have submitted an application with the BSE Limited ("**BSE**") for obtaining No-objection letter of the Stock Exchange under Regulation 37 of the SEBI LODR Regulations read with various circulars issued by SEBI in relation to scheme of arrangement under SEBI LODR Regulations ("**SEBI Scheme Circular**") in connection with the proposed Scheme of Arrangement in the nature of merger / amalgamation of Saicharan Consultancy Private Limited ("**Transferor Company**" or "**SCPL**") with Hubtown Limited ("**Transferee Company**" or "**HL**") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("**Scheme**").

In this regard, your good office had raised certain observations / queries on the captioned application. In this regard, we hereby enclose a point-wise response to each of the queries / observations along with submission of updated Annexures on the pending application on the listing portal. We have endeavoured to address all the queries / observations in the best manner possible. However, if any further clarifications or details are required, we would request you to kindly let us know and we would be obliged to provide the same.

Kindly take this on record.

Thanking you.

Yours Faithfully, For Hubtown Limited Shull Kapoor Company Secretary



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## POINT WISE REPLY TO BSE QUERY:

Sr. No.	Queries raised by BSE Team	Response from Company / HL
1.	Kindly clarify whether the valuer has considered warrants and debentures issued by Hubtown in its valuation report.	We hereby clarify that, for the purpose of valuing Hubtown Limited, the registered valuer has considered the equity share capital of Hubtown Limited on a fully diluted basis, considering the outstanding warrants and debentures.
2.	<ul> <li>This is w.r.t. the recent preferential issue by Hubtown and its implications on the pending scheme of arrangement with exchanges. In this regard kindly clarify the following: <ul> <li>(a) Preferential issue impact on the valuation report of the company, which is a critical component of the scheme of arrangement.</li> <li>(b) In what ways has the preferential issue altered the capital structure and shareholding pattern of the company, and how will this change be disclosed and considered in the scheme?</li> <li>(c) How does the company plan to address the interests of creditors and minority shareholders in light of the preferential issue, and how does this align with the overall objectives of the scheme?</li> </ul> </li> </ul>	<ul> <li>Kindly note that the preferential issue related process and compliances were completed in September / October 2024.</li> <li>Equity Shares have been issued and will be issued from time to time as per the terms of the issue of the Warrants. In view thereof, we believe that there are no implications of the said preferential issue on the proposed scheme of arrangement. Without prejudice to the same, we would like to submit the point wise repose as under:</li> <li>(a) Please refer response to point no 1 above. Further, kindly note that, as per the valuation report issued by</li> </ul>
		(b) As indicated above, the preferential issue related process and compliances have been completed in September / October 2024. Only that equity shares would be issued by the Transferee Company from time to time against exercise of options by the Warrant holders, who are persons forming part of the Promoter and Promoter Group of the Transferee Company. As on March 31, 2025, the promoter and promoter group of the Transferee



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	Company was holding 32.09% of the total outstanding equity share capital. Further, 62,50,000 warrants (held by promoter and promoter group) and 2,50,000 CCDs (held by public shareholder), each convertible into 1 equity share, were outstanding as on March 31, 2025. Assuming full conversion of outstanding warrants and CCDs into equity shares, the holding of promoter and promoter group would slightly increase to 35.02%. These facts are already in public domain and are also reflected in the shareholding pattern filed by the Transferee Company with the Stock Exchanges on periodic basis.           (c) The preferential issue undertaken by the Transferee Company, which has already been concluded as stated above, does not, in any manner, affect the interests of the creditors and minority shareholders. In our considered view, since preferential issue has already been concluded earlier and the scheme is subsequently proposed with the rationale as more particularly stated in the draft Scheme, we believe both the corporate events are not interlinked.
<ul> <li>3. Kindly provide the following w.r.t. SHP as per the format provided under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</li> <li>(a) Pre and Post SHP of RTPL</li> <li>(b) Warrants shareholding pattern of Hubtown</li> <li>(c) Compulsorily and mandatorily convertible debentures shareholding pattern of Hubtown</li> <li>(d) Pre scheme fully diluted shareholding pattern of Hubtown assuming conversion of warrants and compulsorily and mandatorily convertible debentures into equity</li> <li>(e) Post scheme shareholding pattern of Hubtown without assuming conversion</li> </ul>	<ul> <li>responses – <ul> <li>(a) Pre and Post SHP of Rare Township</li> <li>Private Limited ("RTPL") is enclosed herewith as Annexure A to this letter.</li> </ul> </li> <li>(b) Warrants shareholding pattern of Hubtown Limited ("Hubtown") is enclosed herewith as Annexure B to this letter.</li> <li>(c) Compulsorily and mandatorily convertible debentures shareholding pattern of Hubtown is enclosed herewith as Annexure C to this letter.</li> <li>(d) Pre scheme fully diluted</li> </ul>



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of warrants and Compulsorily and Mandatorily convertible debentures into equity (f) Post scheme shareholding pattern of Hubtown assuming conversion of warrants and Compulsorily and Mandatorily convertible debentures into equity Please submit all the SHPs separately in a folder without merging all SHPs into a single pdf and make that folder zip & submit.	<ul> <li>Hubtown without assuming conversion of warrants and Compulsorily and Mandatorily convertible debentures into equity is enclosed herewith as Annexure E to this letter.</li> <li>(f) Post scheme shareholding pattern of Hubtown assuming conversion of warrants and Compulsorily and Mandatorily convertible debentures into equity is enclosed herewith as Annexure F to this letter.</li> <li>All pdf files have been kept as separate annexures and being submitted as per</li> </ul>
4. It is observed that, as per the shareholding pattern of RTPL provided by the Company, the shareholding of SCPL is shown as 20.94% and HL as 72.21%. However, in the draft scheme provided by the company, it is stated that SCPL holds 21.17% equity shares in Rare Townships Private Limited (RTPL), while HL holds 66.93% equity shares in RTPL. In this regard, kindly clarify the above discrepancy and its effect on the valuation report.	given instructions. Post approval of the proposed Scheme of Arrangement by the Board of Directors of Hubtown and Saicharan Consultancy Private Limited ("SCPL") at their respective board meetings on February 14, 2025, there was a rights issue undertaken by RTPL for Class A Equity Shares and pursuant thereto Class A Equity Shares were issued to the shareholders who participated in the rights issue. Due to the said rights issue, there is a change in the overall shareholding pattern of RTPL. There is no effect of the said rights issue at RTPL on the valuation report given that, as per the terms of issue of the different classes of equity shares, final valuation of RTPL is attributable to only Class C and Class D equity shares and the change in Class A equity shareholding due to the said rights issue will not have any impact on the final valuation attributed to Class C and Class D equity shares.

## Rare Townships Private Limited - Post Amalgamation of Saicharan with Hubtown

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Rare Townships Private Limited
2.	Scrip Co	ode/Name of Scrip/Class of Security: NA
3.	Share H	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	а.	If under 31(1)(b) then indicate the report for Quarter ending : 31/03/2025
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Rare Townships Private Limited Table I - Summary Statement holding of specified securities

							ing as a %	Number of \ class of secu		ights held in	each		of	Number o shares	f Locked in	Number of pledged of otherwise encumber	r	
Category		Nos. of shareh	shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares	d as per SCRR,		Rights Class eg: y		Total as a % of	Outstanding convertible securities (including	securities ( as a percentage of diluted share	No. (a)	As a % of total Shares held(b)		As a % of total Shares held (b)	Number of equity shares held in dematerial ised form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		KII)	(XI		(XIV)
	Promoter & Promoter Group	10	31727375		0	31727375		29677657		29677657		0	0	0		30408131		30521487
<b>\</b> -1	Public	0	0	0	0	0	0.00	0	0	0	-	0	0	0	1	NA	NA	0
. ,	Non Promoter - Non Public				0				0			0	0	0		NA	NA	0
	Shares Underlying DRs	0	0	0			0.0000	0	0	0	0.0000	0	0.0000	0		NA	NA	0
	Shares Held By Employee Trust	0	0	0	0		0.0000	0	0	0	0.0000	0	0.0000	0		NA	NA	0
	Total	10	31727375	U	U	31727375	100.00	29677657	U	29677657	100	0	0	0	0 0	30408131	95.84	30521487

	Townships Private Limi																			]
able	II - Statement showing share	holding pat	tern of the P	Promote	er and Pro	moter (	Group													]
										Number o each class		ng Rights he curities	eld in	No. of	Shareholding , as a % assuming full conversion	Nur	nber of ked in res	Number o pledged o otherwise encumber	r	
					No. of fully paid	Partly paid-up	No. of shares underlyi ng		Shareholding % calculated	No of Vot	ing Ri		Total as a % of	Outstandin g	of convertible securities ( as a percentage		As a %		As a % of	Number of equity shares held in
				Nos. of	up equity	equity	Deposito	Total nos.	as per SCRR,				Total	securities	of diluted		of total		total	demater
	Category & Name of the			shareho			rv	shares	1957 As a %	Class eg:	Class		Voting		share	No.	Shares		Shares	alised
	shareholders	Entity Type	PAN	Iders	held	held	Receipts		of (A+B+C2)	-			Rights		capital)	(a)		No. (a)	held(b)	form
											-0.1				(XI)=	()			()	
								(VII) =							(VII)+(X) As a					
								(IV)+(V)+	(VIII) As a %						% of					
	(1)		(11)	(111)	(IV)	(V)	(VI)	(VI)	of (A+B+C2)			(IX)		(X)	(A+B+C2)		(XII)	(X	III)	(XIV)
1	Indian		. ,	. ,	. ,	. ,	. ,	. ,	- ( - /						,		ŕ	,	ŕ	. ,
	Individuals / Hindu Undivided																			
(a)	Family			7	991434	0	0 0	991434	3.12	878078		878078	2.96	0	0.00		0 0	851467	85.88	96482
• •	Khilen V Shah	Promoters	BRQPS1351C	1	L 37	0	0 0	37	0.00	37	C	37	0.00	0	0.00		) (	37	100	3
	Kushal Hemant Shah	Promoters	CAJPS0463C	1	L 37	0					-		0.00	0	0.00		) (			
	Rushank V Shah	Promoters	BDBPS8032D	1	-	0							0.00	0	0.00		) C	-		
	Harish Patel	Promoters	AAMPP7679L	1	26611	0			0.08		C		0.09	0	0.00					
	Kishor Shah	Promoters	AACPS8709C	1	L 482358	0			1.52		C		1.43		0.00		) (	425678	88.25	48235
	Vimal Shah	Promoters	AACPS8710K	1	241177	0		241177	0.76		C		0.72	0	0.00		) (	212839	88.25	
	Nainesh Shah	Promoters	AACPS8711J	1	L 241177	0	0	241177	0.76		C		0.72	0	0.00		) (	212839	88.25	
	Central Government / State																			
(b)	Government(s)			C	o 0	0	0 0	0	0	0	C	0 0	0	0	0		0 0	0 0	C	
(c)	Financial Institutions / Banks			C	0 0	0	0 0	0	0	0	(	0 0	0	0	0	) (	) (	0 0	C	
(d)	Any Other (Specify)			3	30735941	0	0 0	30735941	96.88	28799579	C	28799579	97.04	0	0.00	) (	0 0	29556664	96.16	2955666
	Bodies Corporate			3	30735941	0	0	30735941	96.88	28799579	C	28799579	97.04	0	0.00	0	) (	29556664	96.16	2955666
	Hubtown Limited	Promoters	AAACA6101D	1	L 29556664	0	0 0	29556664	93.16	27761996		27761996	93.55	0	0.00	) (	0 0	29556664	100	2955666
	Rajesh Estates & Nirman Private																			
	Limited	Promoters	AAACR7599A	1	l 1179277	0	0	1179277	3.72	1037583		1037583	3.50	0	0.00	0	)	0	C	
	Sub Total (A)(1)			10	31727375	0	0 0	31727375	100	29677657	· (	29677657	100	0 0	0	) (	) (	30408131	95.84	3052148
2	Foreign																			
		1						1							1	1				
	Individuals (Non-Resident																			
	Individuals / Foreign Individuals)			C	0 0	0		•	0	-	0	0 0	0	0	C		0 0	0 0	-	
	Government			0	-	-	-	-	-	-	· ·	-	0	0	-		· ·	-		
	Institutions			C	-	0	-	•	•			-			-		· ·		•	
	Foreign Portfolio Investor			C		•	-	•	-	•			-		-					
	Any Other (Specify)			C	-	•	_	-	-	•					-				-	
	Sub Total (A)(2)			C	0 0	0	0 0	0	0	0	C	0 0	0	0	0	) (	0 0	0 0	C	
	Total Shareholding Of Promoter																			
	And Promoter Group (A)=																			
	(A)(1)+(A)(2)		1	10	31727375	0	0 0	31727375	100	29677657	0	29677657	100	0 0	0	0	0 0	30408131	95.84	305214

Rar	e Townships Private Limite	d																				
	e III - Statement showing shareho		nattern	of the Pu	hlic sha	reholder																
avi	e in - Statement showing shareno	luing	pattern	of the Fu		lenoidei																
				<b>I</b>	Γ	r			r					Sharehol			1					
														ding , as a			Nun	nber of				
														uing , as a %			Shai					
									Num	her of	Voting	Rights		<sup>70</sup> assuming				lged or				
											h class			full	Number	of Locked		erwise		Sub-cate	gorizatio	n of
									secur		il clubb	0.		conversio				umbered		shares	Bourratio	
									Jeeur	ities				n of	in shares		ene			Shares		
														convertib								
								Sharehol					No. of	le								
						No. of		ding %		f Votin	ıg		Shares	securities					Number	Shareho	•••	of
						shares		calculate	Right	S			Underlying	( as a					of equity	shares) u	nder	
				No. of	Partly	underlyin		d as per				Total	Outstanding	percenta					shares			
				fully paid	paid-up		Total	SCRR,				as a %	convertible	ge of		As a % of		As a %	held in			
			Nos. of	up equity		Depositor		1957 As a					securities	diluted		total			demateri	Sub-	Sub-	Sub-
				· · ·		y	shares	% of		Class		Voting	(including	share		Shares	No.	Shares	alised	category		
	Category & Name of the shareholders	PAN		held	held	, Receipts	held	(A+B+C2)				-	Warrants)	capital)	No. (a)	held(b)			form	(i)	y(ii)	y(iii)
								(			1.0.01			(XI)=			()				1,,	,,,
							(VII) =	(VIII) As a						(VII)+(X)								
							(IV)+(V)	(VIII) As a % of						As a % of								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(IV)+(V) + (VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	0	KII)		(XIII)	(XIV)		(XV)	
1	Institutions (Domestic)	(11)	(11)	(17)	(•)	(VI)	+(VI)	(A+D+C2)	-		(1/)		(^)	(A+D+C2)	(4	<b>,</b> ,		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(////)		(^•)	
- a)	Mutual Fund		0	0	0	0	0	0.0000	0 0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Venture Capital Funds		0	0	0	0	0	0.0000		0	) (		0	0.0000					0			
(c)	Alternate Investment Funds		0	0	0	0	0	0	0 0	0	0	0	0	0	0	0.0000			0	0	0	) (
(d)	Banks		0	0	0	0	0	0.0000	0 0	0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
e)	Insurance Companies		0	0	0	0	0	0.0000	0 0	0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Provident Funds/ Pension Funds		0	0	0 0	0	0	0.0000	0 0	0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(G)	Asset Reconstruction Companies		0	0	0	0	0	0.0000	0 0	0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
h)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0 (	0 0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
i)	NBFCs registered with RBI		0	0	0 0	0	0	0	0 0	0	0 0	0 0	0	0	0	0	NA	NA	0	0	0	) (
(j)	Other Financial Institutions		0	0	0 0	0	0	0.0000	0 (	0 0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(k)	Any Other (Specify)		0	0	0 0	0	0	0.0000	0 (	0 0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(1)		0	0	0 0	0	0	0	0 (	0 0	0 0	0	0	0	0	0	NA	NA	0	0	0	) (
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment		0	-	0	0	0	0.0000	0 0	0	0 0		0	0.0000	0	0.0000	NA	NA	0			
(b)	Foreign Venture Capital Investors		0	-	0 0	•	-	0.0000		-	0 0	0.0000	0	0.0000			NA		0			
c)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0 0	0	0 0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
d)	Foreign Portfolio Investors Category I		0	0	0	0	0	0	0 0	0	0 0	0	0	0	0	0	NA	NA	0	0	0	) (
			-	_	_	_	-	-						_			۱		-	-	-	]
e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0 0	0 0	0 0	0	0	0	0	0.0000	NA	NA	0	0	0	, ,
	Overseas Depositories(holding DRs)		-	-	_	_	-						-		-				-			1
f)	(balancing figure)		0	-	-	•		0.0000	-		-	0.0000	0	0.0000					-			
g)	Any Other (Specify)		0	-	-	•	-	0.0000	-	-	-		0	0.0000					0		-	
	Sub Total (B)(2)		0	0 0	0	0	0	0	0 0	0 0	0 0	0	0	0	0	0	NA	NA	0	0	0	<b>'</b>
	Central Government/ State																					1
3	Government(s)								<u> </u>	<u> </u>												
(2)	Central Government / President of India		0		_	0		0.0000				0.0000	0	0.0000	_	0.0000	NA	NA	0		0	
a) b)	State Government / Governor		0		0 0	0	0	0.0000	-			0.0000	0	0.0000	-				0	0		,
u)	state dovernment / dovernor		U	U	U	U	U	0.0000	, 0	0	, 0	0.0000	U	0.0000	U	0.0000	INA		0			

	Shareholding by Companies or Bodies																				
	Corporate where Central / State																				
(C)	Government is a promoter	0	0	0	o	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA				
(0)	Sub Total (B)(3)	0	0	0	0	0	0.0000	0	0	0		0		0			NA	0	0	(	
4	Non-Institutions	•	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		NA	0		,	, ,
 (a)	Associate companies / Subsidiaries	 0	0	0	0	0	0.0000	0	0	0		0		0	0.0000		NA				
(a)	Directors and their relatives	 		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	U	0.0000	INA	NA		, 		
	(excluding Independent Directors and																				
(b)	nominee Directors)	0	o	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA				
	Key Managerial Personnel	 0	0	0	0	0	0.0000	0	0	0		0	0.0000	0	0.0000		NA		0	(	
(C)	Relatives of promoters (other than	 		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	U	0.0000	INA	NA		0		, ,
	'immediate relatives' of promoters																				
	disclosed under 'Promoter and																				
(D)	Promoter Group' category)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA				
(D)	Trusts where any person belonging to	0		U	U	U	0.0000	U	0	U	0.0000	0	0.0000	U	0.0000	INA	NA		, 		
	'Promoter and Promoter Group'																				
	category is 'trustee', 'beneficiary', or																				
(5)	'author of the trust"	0	0	0	0	0	0.0000	~	0		0.0000	0	0.0000		0.0000						
(E)	Investor Education and Protection	 U	U	0	U	0	0.0000	0	0	U	0.0000	U	0.0000	U	0.0000	NA	NA	L	,		
(0)						0				0	0.0000	0									
(f)	Fund (IEPF)	 0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	U	0.0000	NA	NA	L L			
	i. Resident Individual holding nominal																				
(-)	Ū.	0	o	0	0	0	0	o	0	0		0			0	NA	NA				
(g)	share capital up to Rs. 2 lakhs.	 U	U	0	U	0	U	U	0	U	U	U	U	U	U	NA	NA	Ľ	0	,	, U
	ii. Resident individual holding																				
<i>a</i> .>	nominal share capital in excess of Rs.			0						0			_								
(h)	2 lakhs.	0	0	U	0	0	0	0	0	U	v	0	•	0	-	NA	NA	0	0 0	(	0 0
(i)	Non Resident Indians (NRIs)	 0	0	0	0	0	0	0	0	0	•	0	•	0		NA	NA	C		(	0 0
(j)	Foreign Nationals	 0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000		NA	C			
(k)	Foreign Companies	 0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000		NA	C	·		
(1)	Bodies Corporate	0	0	0	0	0	0	0	0	0	0	0	-	0	0	NA	NA	0		(	, 0
(m)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	v	0	•	0	0	NA	NA	C	•	(	, ,
	Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000		NA	C	•	(	, ,
	Body Corp-Ltd Liability Partnership	0	0	0	0	0	0	0	0	0	0	0	-	0	0	1474	NA	0		(	, ,
	Hindu Undivided Family	0	0	0	0	0	0	0	0	0	v	0	•	0	-	NA	NA	0	•	(	, 0
	Clearing Member	0	0	0	0	0	0	0	0	0	•	0	•	0	0.0000		NA	C		C	,
	Overseas Bodies Corporates	0	0	0	0	0	0	0	0	0	v	0	0.0000	0	0.0000		NA	C		C	,
	Sub Total (B)(4)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	C	0 0	(	0 0
	Total Public Shareholding (B)=																				
	(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	C	0 0	(	0 0

	Townships Private Limited IV - Statement showing sharehol		pattern o	of the Nor	n Promo	oter- Non P	ublic sh	areholde	r										
		8								n each		Rights of		Shareholdin g , as a % assuming full	Numbe Locked shares		Numbe Shares or othe encumb	pledged rwise	
				No. of	Partly	No. of		calculate	No of Rights	• •	3		No. of Shares Underlying Outstanding	conversion of convertible securities ( as a					Number of equity shares
				fully paid up equity	, paid-up		Total	SCRR, 1957 As a				Total as a	convertible securities	percentage of diluted		As a % of total		As a % of total	
	Category & Name of the shareholders	PAN	sharehold ers		shares held	Depository Receipts	shares held	% of (A+B+C2)	Class eg: X		Total	% of (A+B+C)	(including Warrants)	share capital)	No. (a)	Shares held(b)	No. (a)	Shares held(b)	
								(VIII) As a	68.7	<u>-8. 1</u>	Total	(,		(XI)= (VII)+(X) As a % of					
	(1)	(11)	(111)	(IV)	(V)	(VI)		(A+B+C2)			(IX)		(X)	(A+B+C2)	()	(11)	(X	(111)	(XIV)
1	Custodian/DR Holder		0				0	0.0000	0	0	<u> </u>	0.0000		0.0000		0.0000		· ·	
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat																		
2	Equity) Regulations, 2021		0	0	0	C	0	0.0000	0	0	0	0.0000	c	0.0000	0	0.0000	NA	NA	. c
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	C	C	0	0.0000	0	0	0	0.0000	c	0.0000	0	0.0000	NA	NA	

## Rare Townships Private Limited - Before Amalgamation of Saicharan with Hubtown

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Rare Townships Private Limited
2.	Scrip Co	ode/Name of Scrip/Class of Security: NA
3.	Share H	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	а.	If under 31(1)(b) then indicate the report for Quarter ending : 31/03/2025
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Rare Townships Private Limited Table I - Summary Statement holding of specified securities

			r	1			1							-		1		
							Sharehold ing as a % of total	Number of V class of secu	/oting R Irities	lights held in	each	No. of Shares	conversion of	Num	nber of ed in es	Number o pledged o otherwise encumber	r	
				paid-up	No. of shares		no. of shares (calculate	No of Voting	g Rights				securities (		As a % of total		As a %	Number of equity shares held in
		Nos. of shareh			underlying Depository		d as per SCRR,		Class			(including		No.	Shares			dematerial
Category	Category of shareholder	olders	held			held	1957)	Class eg: X	eg: y	Total		Warrants)	capital)	(a)	held(b)	No. (a)	held (b)	ised form
						(VII) = (IV)+(V)+	(VIII) As a % of						(XI)= (VII)+(X) As a % of					
(I)	(II)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)		(XII)	(XI	•	(XIV)
(A)	Promoter & Promoter Group	10			0	31727375	100.00	29677657		29677657		0	0	-		30408131		30521487
· ·	Public	0	0	0	0	0	0.00	0	0	0	0	0	0	_		NA	NA	0
(C)	Non Promoter - Non Public				0				0			0	0	1	0.0000	NA	NA	0
		•	0	0	0	0		0	-	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust		0	0	0	0		0	-	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	10	31727375	0	0	31727375	100.00	29677657	0	29677657	100	0	0		0 0	30408131	95.84	30521487

Rare	e Townships Private Limit	ed																		1
	II - Statement showing shareh		ern of the Pro	moter a	nd Promo	oter Gro	up													1
															Shareholdi ng , as a % assuming					
														No. of	full			Number o		
														Shares	conversion			pledged o		
												ng Rights he	eld in	Underlyin		Locked		otherwise		
										each class	of se	curities		g	convertibl	shares		encumbe	red	_
														Outstandi	e					
							No. of							ng	securities (					Number
							shares							convertib	as a					of equity
					No. of	Partly	underlyi		Shareholding	No of Vot	ing Ri	ghts	Total as	le	percentag					shares
						paid-up	-		% calculated				a % of	securities			As a %		As a % of	
				Nos. of	up equity				as per SCRR,				Total	(including			of total		total	demater
	Category & Name of the			shareho		shares	ry	shares	1957 As a %	Class eg:	Class		Voting	Warrants			Shares		Shares	alised
	shareholders	Entity Type	PAN	lders	held	held	Receipts	held	of (A+B+C2)	х	eg: y	Total	Rights	)	capital)	No. (a)	held(b)	No. (a)	held(b)	form
								6							(XI)=					
								(VII) =	() (11) • • • • • • • •						(VII)+(X)					
	(1)		(11)		(0.0	6.0	6.00	(IV)+(V)+	(VIII) As a %			(1)()		(14)	As a % of	,		1		600.0
1	(I) Indian		(11)	(111)	(IV)	(V)	(VI)	(VI)	of (A+B+C2)			(IX)		(X)	(A+B+C2)	(	XII)	(X	III) 	(XIV)
	Individuals / Hindu Undivided																			
(a)	Family			7	991434	0	0	991434	3.12	878078	0	878078	2.96	0	0.00		0 0	851467	85.88	96482
	Khilen V Shah	Promoters	BRQPS1351C	1	37	0	0	37	0.00	37	0	37	0.00	0	0.00	(	) (	37	100	
	Kushal Hemant Shah	Promoters	CAJPS0463C	1	37	0	0	37	0.00	37	0	) 37	0.00	0	0.00	(	0 0	37	100	3
	Rushank V Shah	Promoters	BDBPS8032D	1	37	0	0	37	0.00	37	0	) 37	0.00	0	0.00	(	0 0	37	100	) 3
	Harish Patel	Promoters	AAMPP7679L	1	26611	0	0	26611	0.08	26611	0	26611	0.09	0	0.00	(	) (	0 0	0	) (
	Kishor Shah	Promoters	AACPS8709C	1	482358	0	0	482358	1.52	425678	0	425678	1.43	0	0.00	(	0 0	425678	88.25	48235
	Vimal Shah	Promoters	AACPS8710K	1	241177	0	0	241177	0.76	212839		212839	0.72	0	0.00			0	88.25	
	Nainesh Shah	Promoters	AACPS8711J	1	241177	0	0	241177	0.76	212839	0	212839	0.72	0	0.00	(	0 0	212839	88.25	5 24117
	Central Government / State																			
(b)	Government(s)			0	-	0	0	-	0	-	-	0 0	0	0	0	-	-		0	-
(c)	Financial Institutions / Banks		-	0		0		-	0	-	-	-	0	0	-	-		-		-
(d)	Any Other (Specify) Bodies Corporate				30735941 30735941	0		30735941 30735941		28799579 28799579		28799579	97.04 97.04	0	0.00			29556664		5 2955666 5 2955666
	Hubtown Limited	Promoters	AAACA6101D		22911864	0		22911864		21636782	U	21636782	72.91	0		(		22911864		2291186
	Rajesh Estates & Nirman Private	i iomoters	AACA0101D	+ 1	22911004	0		22911004	/2.21	21030782		21030782	72.91	0	0.00			22311004	100	2231100
	Limited	Promoters	AAACR7599A	1	1179277	0	0	1179277	3.72	1037583		1037583	3.50	0	0.00	(	5	c	C	0
	Saicharan Consultancy Private								5.72				2.50	Ŭ	2100			Ĭ	Ĭ	1
	Limited	Promoters	AAKCS5972N	1	6644800			6644800	20.94	6125214		6125214	20.64	0	0.00	(	o (	6644800	100	664480
	Sub Total (A)(1)			10	31727375	0	0	31727375	100	29677657	0	29677657	100	0	0	(	0 0	30408131	95.84	4 3052148
2	Foreign																			
	Individuals (Non Decident																			
(2)	Individuals (Non-Resident				_	0	0	0	0	_	0		_	0	0		0 0			
(a) (b)	Individuals / Foreign Individuals) Government			0	-	-	-	-	0	0		-	0	0	0				-	-
(c)	Institutions	+		0	-	•	•	•	-		-	•	0	•	0	-			-	
(d)	Foreign Portfolio Investor			0		-	-	-	-		-		0		0	-	-	-	-	
	Any Other (Specify)			0		-						•	0		0					
(-)	Sub Total (A)(2)	1	1	0	Ţ	•	-	-	-	0	-		0		0	-	-		-	
	Total Shareholding Of Promoter																			1
	And Promoter Group (A)=																			
	(A)(1)+(A)(2)			10	31727375	0	0	31727375	100	29677657	0	29677657	100	0	0	(	0 0	30408131	95.84	4 3052148

#### Rare Townships Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

lable	e III - Statement showing shareho	Iding	gpattern	of the Pu	iblic sha	reholder																
									Number each clas		ng Rights I urities	held in	No. of Shares Underlyi	conversio		of Locked	Numbe Shares or othe encum	pledged erwise		Sub-cate shares	gorizatio	n of
						No. of		Sharehol ding %	No of Vo	ting Rig	hts		ing	n of convertib le securities					Number	Shareho shares) u	lding(No. Inder	of
			Nos. of	No. of fully paid up equity	Partly paid-up	shares underlyin g Depositor	Total	calculate d as per SCRR, 1957 As a				Total as a % of Total	le securities (includin g	( as a percenta ge of diluted		As a % of total		As a % of total	of equity shares held in demateri	Sub-	Sub-	Sub-
	Category & Name of the shareholders	PAN	sharehol		shares	y Receipts	shares held	% of (A+B+C2)	Class eg: X		Total		Warrants )		No. (a)	Shares held(b)	No. (a)	Shares held(b)	alised		categor y(ii)	
	(1)	(11)	(111)	(0.0	6.0	() (1)	(IV)+(V)	(VIII) As a % of					(Y)	(XI)= (VII)+(X) As a % of		YII)			(70.1)		<u>.</u>	
1	(I) Institutions (Domestic)	(11)	(111)	(IV)	(V)	(VI)	+ (VI)	(A+B+C2)		(	IX)	1	(X)	(A+B+C2)	(	XII)	()	KIII)	(XIV)		(XV)	1
1 (a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Venture Capital Funds		-	0	-	0	0	0.0000	-	0	0	0.0000	0		0	0.0000	NA		0			
(c)	Alternate Investment Funds		0			0	0			0	0		0		0	0.0000	NA	NA		0	0	0
(d)	Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	•	•	•
(u) (e)	Insurance Companies		0	0	•	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(f)	Provident Funds/ Pension Funds		0	0	-	•	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA		0			
(G)	Asset Reconstruction Companies		0	0	•	•	0	0.0000	•	0	0	0.0000	0	0.0000	0	0.0000	NA		0			
(b)	Sovereign Wealth Funds		0	0	-	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(i)	NBFCs registered with RBI		0	-		0	0	0.0000	0	0	0		0	0.0000	с (		) NA	NA	-	0	0	0
(i)	Other Financial Institutions		•	0		0	0	0.0000	-	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	-		•
(k)	Any Other (Specify)			0	-	0	0	0.0000		0	0		0	0.0000	0	0.0000	NA		0			
()	Sub Total (B)(1)		0	-	-	0	0		-	0	-		0	0	- (		NA	NA	-	0	0	0
2	Institutions (Foreign)				-	-		-	-	-	-		-	-					-	-	-	-
(a)	Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	1	1	1
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(d)	Foreign Portfolio Investors Category I		0	0	0	0	0	0	0	0	C	0	0	0		o c	NA	NA	0	0	0	0
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	o	0	0	C	0 0	0	o	0	0.0000	NA	NA	o	0	0	0
(0)	Overseas Depositories(holding DRs)					_												<b>.</b>				
(f)	(balancing figure)		0	0	0	0	0	0.0000	-	0	0	0.0000		0.0000	0	0.0000	NA		0	ļ		
(g)	Any Other (Specify)		0	0	•	0	0	0.0000		0	0	0.0000		0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(2)		0	0 1	0	0	0	0	0	0	0	0 0	0	0		, C	NA	NA	0	0	0	0
3	Central Government/ State Government(s)																					
	Central Government / President of				1												1					
(a)	India		0		0	0		0.0000		0		0.0000		0.0000	0	0.0000	NA	NA	-	0	0	0
(b)	State Government / Governor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			

(C) Cor Gov Sub 4 No (a) Ass Dire (exe	areholding by Companies or Bodies prorate where Central / State overnment is a promoter ib Total (B)(3) Ion-Institutions prociate companies / Subsidiaries rectors and their relatives	0	0	0																	
(C) Gov Sub 4 No (a) Ass Dire (exe	overnment is a promoter b Total (B)(3) lon-Institutions sociate companies / Subsidiaries rectors and their relatives	-	•	0																	
Sub Sub 4 No (a) Ass Dire (exe	b Total (B)(3) lon-Institutions sociate companies / Subsidiaries rectors and their relatives	-	•	0		-		-	_	-		-		_				-		1	
4 No (a) Ass Dire (exe	Ion-Institutions sociate companies / Subsidiaries rectors and their relatives				0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			<u> </u>
(a) Ass Dire (exe	sociate companies / Subsidiaries rectors and their relatives		0	0 0	0		0.0000		00		0.0000	0	0.0000	0	0.0000	NA	NA		0	0	0
Dire (exe	rectors and their relatives	<u> </u>	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(ex		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			!
•																					
	xcluding Independent Directors and																				
• •	ominee Directors)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			!
• •	ey Managerial Personnel	1	0	00	0	0	0.0000		00		0.0000	0	0.0000	0	0.0000	NA	NA	(	0	0	0
	elatives of promoters (other than																				
	nmediate relatives' of promoters																				
	sclosed under 'Promoter and																				
• •	omoter Group' category)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	usts where any person belonging to																				
	romoter and Promoter Group'																				
	tegory is 'trustee', 'beneficiary', or																				
(E) 'aut	uthor of the trust"	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
Inv	vestor Education and Protection																				
(f) Fun	ind (IEPF)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
i. R	Resident Individual holding nominal																				
	are capital up to Rs. 2 lakhs.	(	0	0 0	0	C	0 0	)	0 0		0 0	0	(	D	0	0 NA	NA	(	0	0	0
ii. P	Resident individual holding																				
nor	ominal share capital in excess of Rs.																				
(h) 2 la	akhs.	(	0	0 0	0	C	0 0	)	0 0			0	(	D	0	0 NA	NA		0	0	0
(i) Nor	on Resident Indians (NRIs)	(	0	00	0	0	0 0	)	00		0 0	0	(	0	0	0 NA	NA	(	0	0	0
(j) For	reign Nationals	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(k) For	reign Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(I) Boo	odies Corporate	(	0	0 0	0	0	) 0	)	00		0 0	0	(	0	0	0 NA	NA	(	0	0	0
(m) Any	ny Other (Specify)	(	0	0 0	0	0	) 0	)	00		0 0	0	(	0	0	0 NA	NA	(	0	0	0
Tru	usts	l l	0	0 0	0	0	0.0000		00		0.0000	0	0.0000	0	0.0000	NA	NA	(	0	0	0
Boo	ody Corp-Ltd Liability Partnership	1	0	00	0	0	0 0	)	00		0 0	0		0	0	0 NA	NA	(	0	0	0
Hin	ndu Undivided Family	,	0	00	0	0	0 0	)	00		0 0	0	(	0	0 (	0 NA	NA	(	0	0	0
Cle	earing Member	,	0	00	0	0	0 0	)	00		0 0	0	(	0 0	0.0000	NA	NA	(	0	0	0
Ove	verseas Bodies Corporates	,	0	00	0	0	0 0	)	00		0 0	0	0.0000	0	0.0000	NA	NA	(	0	0	0
Sut	b Total (B)(4)	,	0	00	0	0	) (	)	00		0 0	0	(	0	0 (	0 NA	NA	(	0	0	0
Tot	tal Public Shareholding (B)=	1																			
(B)(	)(1)+(B)(2)+(B)(3)+b(4)		0	0 0	0	0	0 0	)	0 0		o 0		0	0	0 0	0 NA	NA		0	0	0

	Townships Private Limited IV - Statement showing sharehol		pattern o	of the Nor	n Promo	oter- Non P	ublic sl	nareholde	er										
										in each	•	Rights of		Shareholdin g , as a % assuming full	Numb Lockee shares	d in	Numk Share pledg other encur	s ed or	
				No. of	Partly	No. of		Sharehol ding % calculate d as per	No of Right	Votin s	g		g Outstandi	conversion of convertible securities ( as a					Number of equity shares
				fully paid	, paid-up			SCRR,					e	percentage		As a %		As a %	held in
				up equity	• •	underlying		1957 As a					securities			of total			demater
	Category & Name of the shareholders	PAN	sharehold ers	shares held	shares held	Depository Receipts	shares held	% of (A+B+C2)			Total	% of (A+B+C)	(including Warrants)		No. (a)	Shares held(b)		Shares held(b)	
								(VIII) As a			Total		Warrantsy	(XI)= (VII)+(X) As a % of	(0)		(0)		
	(1)	(11)	(111)	(IV)	(V)	(VI)	• • •	(A+B+C2)			(IX)		(X)	(A+B+C2)	(	XII)	(	XIII)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat																		
	Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

#### Hubtown Limited - Warrants Shareholding Pattern of Hubtown Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	f Listed Entity: Hubtown Limited							
2.	Scrip Co	de/Name of Scrip/Class of Security: 532799							
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)								
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2024							
	b. If under 31(1)(c) then indicate date of allotment/extinguishment								
4.	Declarat	ion: The Listed entity is required to submit the following declaration to the extent of submission of information:-							

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

## Table I - Summary Statement holding of specified securities

													Shareholdin			Numb	er of	
													g , as a %			Share	s	
													assuming	Numb	er of	pledg	ed or	
								Numbe	r of Vo	ting R	ights held		full	Locke	d in	other	wise	
							Sharehold	in each	class o	of secu	rities	No. of	conversion	shares	5	encun	nbered	
							ing as a %					Shares	of					1
							of total					Underlying	convertible					
				No. of	No. of		no. of	No of V	oting l	Diahte		Outstandin	securities (					Number of
			No. of	Partly	shares		shares		oting i	lights	+	g	as a					equity
			fully paid	paid-up	underlyin	Total	(calculate					convertibl	percentage		As a %		As a %	shares held
		Nos. of	up equity	equity	g	nos.	d as per				Total as a	e securities	of diluted		of total		of total	in
		sharehol	shares	shares	Depositor	shares	SCRR,	Class	Class		% of	(including	share	No.	Shares	No.	Shares	demateriali
Category	Category of shareholder	ders	held	held	y Receipts	held	1957)	eg: X	eg: y	Total	(A+B+C)	Warrants)	capital)	(a)	held(b)	(a)	held(b)	sed form
													(XI)=					
						(VII) =	(VIII) As a						(VII)+(X) As					
						(IV)+(V)	% of						a % of					
(I)	(II)	(111)	(IV)	(V)	(VI)	+ (VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(	(XII)	(	XIII)	(XIV)
	Promoter & Promoter																	
• /	Group	4	0	0	0.0000	0	0.0000	0	0	0	0	12500000	100	0	0	0	0	0
(B)	Public	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
	Non Promoter - Non																	
(C)	Public	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By																	
(C2)	Employee Trust	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
	Total	4	0	0	0.0000	0	0.0000	0	0	0	0	12500000	100	0	0	0	0	0

Hub	town Limited																			1
Table	II - Statement showing share	holding pa	ttern of the l	Promote	er and F	Promote	r Group	0												
	II - Statement snowing snare				No. of fully paid up	Partly	No. of shares underl ying Deposi		Sharehol ding % calculate d as per SCRR,	held i secur No of	f Voting	class o	-	No. of Shares Underlying Outstandin g convertible	percentag		- Locked	Numbe Shares J or othe encumb	oledged rwise	Number of equity shares held in
	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareho Iders	up equity shares held	equity shares held	tory	nos. shares held	1957 As a % of		Class	Total	Total Voting Rights	securities (including Warrants)	diluted share capital)	No. (a)	of total Shares held(b)	No. (a)	of total Shares	demateri alised form
	(I)		(11)	(111)	(1) (1)	6.0	6.00	(IV)+(V				(1)()		(M)	(XI)= (VII)+(X) As a % of	(74)		()		(2014)
1	(I) Indian		(11)	(111)	(IV)	(V)	(VI)	)+ (VI)	(A+B+C2)		T	(IX)		(X)	(A+B+C2)	(XII	)	(X	111)	(XIV)
_	Individuals / Hindu Undivided Family			4	0	0	0	0	0	C	D 0	0	0	12500000	100	12500000	100	0	0	0
		Promoters	BRQPS1351C	1		0	0	0	0	0	0 0	0	0		25.31	3163494	25.31	0	0	0
	Kunjal Hemant Shah	Promoters	AAGPS9693B	1		0	0	0	0	0	0 0	0	0	1909141	15.27	1909141	15.27	0	0	0
		Promoters	BDBPS8032D	1		0	0	0	0	0	-	-	-		34.11	4263871	34.11	0		0
		Promoters	AAFPS0667J	1	0	0	0	0	0	0	0 0	0	0	3163494	25.31	3163494	25.31	0	0	0
(b)	Central Government / State Government(s)			0		0	0	0	-	-		-	-	-	0	0	0	-	-	-
	Financial Institutions / Banks			0			0	0	-	-	0 0	-		-	-	•	0	-	-	-
(d)	Any Other (Specify)			0		-	0	0	-			-		-	-	-	0	-	-	
$\vdash$	Bodies Corporate			0	-	-	0 0	0	-	-	-	-	-	-	-	-	0	-	-	-
2	Sub Total (A)(1) Foreign			4	0	0	U	0	0	0	0 10			12500000	100	12500000	100	0	0	0
2	Individuals (Non-Resident																			
(a)	Individuals / Foreign Individuals)			0	0	o o	0	0	0	o	o o	0	0	0	0	0	0	0	0	0
	Government			0				0	0	0	0 0	0				0	0			0
	Institutions			0	0	0 0	0	0	0	0	0 0	0	0	0	0	0	0	0	0	0
	Foreign Portfolio Investor			0	0	0 0	0	0	0	0	0 0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0			0	_	-		-	-	0	0	0	0	0	-	-
	Sub Total (A)(2)			0	0	0 0	0	0	0	0	0 0	0	0 0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)=			4	0	0 0	0	0	0	C	0 0	0	0	12500000	100	12500000	100	0	0	0

#### Hubtown Limited Table III - Statement showing shareholding pattern of the Public shareholder Sharehol ding , as a % assuming full Number of conversio Number of Voting Rights Number of Shares pledged No. of n of held in each class of convertibl Locked in or otherwise Sub-categorization of Shares securities shares encumbered shares Sharehol Underlying е No. of ding % Outstandi securities Number shares calculate of equity No. of Total ng ( as a Nos. fully Partly underlyin d as per as a % convertibl percentag shares Shareholding(No. of of paid-up SCRR, paid up No of Voting Rights of e of As a % As a % held in shares) under 1957 As a of total of total share equity equity Depositor Total nos diluted demateri Total securities Sub-Sub-Subshares Class Voting (including share Shares No. alised categor catego holde shares shares % of Class No. Shares catego held eg: X eg: y Total Rights Warrants) (a) held(b) (a) held(b) Category & Name of the shareholders held held (A+B+C2) capital) form y(i) ry(ii) ry(iii) PAN rs Receipts (XI)= (VII) = (VIII) As a (VII)+(X) (IV)+(V)+% of As a % of (111) (I) (11) (IV) (V) (VI) (VI) (A+B+C2) (IX) (X) (A+B+C2) (XII) (XIII) (XIV) (XV) Institutions (Domestic) 0 0 NA (a) Mutual Fund 0 0 0 0 0 0 0 0 0 0 0 0 NA 0 0 0 0 Venture Capital Funds 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 (b) 0 0 0 ۵ (c) Alternate Investment Funds 0 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 (d) Banks 0 0 0 0 0 0 (e) **Insurance Companies** 0 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 00 (f) 0 0 0 0 0 0 00 0 NA NA 0 0 0 **Provident Funds/ Pension Funds** 0 0 0 0 (G) Asset Reconstruction Companies 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 0 0 Sovereign Wealth Funds 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 (h) 0 0 NBFCs registered with RBI 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 (i) 0 Other Financial Institutions 0 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 0 (k) Any Other (Specify) 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 Sub Total (B)(1) 0 0 0 0 0 00 00 0 NA 0 0 0 0 0 0 0 0 NA Institutions (Foreign) (a) Foreign Direct Investment 0 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 Foreign Venture Capital Investors 0 0 0 0 0 (b) 0 00 00 (c) Sovereign Wealth Funds 0 0 0 0 0 0 0 0 0 0 NA NA 0 0 0 0 0 0 0 0 0 (d) Foreign Portfolio Investors Category I 0 0 0 0 0 0 00 00 0 NA NA 0 0 Foreign Portfolio Investors Category II 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 (e) 0 0 0 Overseas Depositories(holding DRs) (f) (balancing figure) 0 0 0 0 0 0 0 0 0 00 0 0 0 NA NA 0 0 0 0 Any Other (Specify) 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 (g) 0 0 Sub Total (B)(2) 0 0 0 0 0 0 0 0 0 00 00 0 NA NA 0 0 0 0 Central Government/ State Government(s) Central Government / President of India 0 00 0 NA NA 0 0 0 ſ n 0 00 0 0 (a) 0

State Government / Governor

(b)

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	Shareholding by Companies or Bodies																	
	Corporate where Central / State																	
(C)	Government is a promoter	0	0	0	-		0 0	-	-	-	0	0 0	0 NA	NA	0	0	-	0
	Sub Total (B)(3)	0	0	0	0	(	0 0	0	0	-	0 0	0 0	0 NA	NA	0	0	-	0
4	Non-Institutions	0	0	0	0	(	0 0	0	0	-	0 0	0 0	0 NA	NA	0	0	0	0
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	Directors and their relatives (excluding																	
	Independent Directors and nominee																	
(b)	Directors)	0	0	0	0	(	0 0	0	0		0 0	0 0	0 NA	NA	0	0	0	0
(C)	Key Managerial Personnel	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	Relatives of promoters (other than																	
	'immediate relatives' of promoters																	
	disclosed under 'Promoter and Promoter																	
(D)	Group' category)	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	Trusts where any person belonging to																	
	'Promoter and Promoter Group' category																	
	is 'trustee', 'beneficiary', or 'author of the																	
(E)	trust"	0	0	0	0		o o	0	0	0 0	0 0	0 0	0 NA	NA	0	0	0	0
	Investor Education and Protection Fund																	
(f)	(IEPF)	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	i. Resident Individual holding nominal																	
(g)	share capital up to Rs. 2 lakhs.	0	0	0	0	(	o o	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	ii. Resident individual holding nominal																	
(h)	share capital in excess of Rs. 2 lakhs.	0	0	0	0	(	o o	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
(i)	Non Resident Indians (NRIs)	0	0	0	0	(	0 0	0	0	0 (	0	0 0	0 NA	NA	0	0	0	0
(j)	Foreign Nationals	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
(k)	Foreign Companies	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
(I)	Bodies Corporate	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
(m)	Any Other (Specify)	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
. /	Trusts	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	Body Corp-Ltd Liability Partnership	0	0	0	0	(	0 0	0	0	0 (	0 0	0 0	0 NA	NA	0	0	0	0
	Hindu Undivided Family	0	0	0	-		0 0	0	0	-	0	00	0 NA	NA	0	0	-	0
	Clearing Member	0	0	0	0	(	0 0	0	0	-	0 0	00	0 NA	NA	0	0	-	0
	Overseas Bodies Corporates	0	0	0	0	(	0 0	0	0	-	0 0	00	0 NA	NA	0	0	-	0
	Sub Total (B)(4)	0	0	0	-	(	0 0	0	0	-	0	00	0 NA	NA	0	0	0	0
	Total Public Shareholding (B)=				-			-	-	-						•	-	
1	(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0		0 0	o	0	0 0	0 0	0 0	0 NA	NA	0	0	0	o
L			v	Ū	<b>.</b>		•	-	-	·	-   -	· ···		1	Ũ	Ũ	v	

_	btown Limited le IV - Statement showing shareholding p	atter	rn of the I	Non Prom	ioter- Noi	n Public sł	nareholde	r											
										er of Vo h class o		ghts held rities	No. of Shares Underlyin g	n of	Number Locked shares	r of in	Numbe Shares or othe encum	pledged rwise	
				No. of	Partly	No. of shares underlyin		Sharehol ding % calculate d as per	No of '	Voting F	Rights		Outstandi ng convertibl e	e					Number of equity shares
				fully paid up equity shares		g Depositor Y		SCRR, 1957 As a % of	Class	Class		Total as a	securities (including Warrants	e of		As a % of total Shares			held in demateri alised
	Category & Name of the shareholders	PAN	ers	held	held	Receipts	held	(A+B+C2)	eg: X	eg: y	Total	(A+B+C)	)	share (XI)=	No. (a)	held(b)	No. (a)	held(b)	form
	ω	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(VII)+(X) As a % of (A+B+C2)	()(	(11)	()	(111)	(XIV)
1	Custodian/DR Holder			0	0		0	0.0000	0	1	<u> </u>	0.0000		0.0000	,	0.0000		,	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee								_		_								
2	Benefits and Sweat Equity) Regulations, 2021 Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0 0	0 0	0 0	0	0	0.0000	0 0	0			-	0.0000	0 0	0.0000			0 0

## Hubtown Limited - Compulsorily and Mandatorily Convertible Debentures SHP of Hubtown Limited

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	f Listed Entity: Hubtown Limited							
2.	Scrip Co	de/Name of Scrip/Class of Security: 532799							
3.	Share H	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)							
	a. If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2024								
	b. If under 31(1)(c) then indicate date of allotment/extinguishment								
4.	Declarat	ion: The Listed entity is required to submit the following declaration to the extent of submission of information:-							

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

## Table I - Summary Statement holding of specified securities

-	1		1	1									1					r
													Shareholdin			Num	per of	
													g , as a %			Share	s	
								Numb	er of Vo	oting R	ights	No. of	assuming			pledg	ed or	
									each c			Shares	full	Number	of	other	wise	
							Sharehold	socuri	ioc			Underlyin	conversion	Locked in	, charos	oncui	nhorod	
							ing as a %					a	of	LOCKCU		ciicu		Number
			No. 6				-					ð Outstandi						
			No. of				of total						convertible					of
				No. of			no. of	No of	/oting I	Rights		ng	securities (					equity
			paid	Partly	No. of		shares				Total	convertibl	as a					shares
			up	paid-up	shares	Total	(calculate				as a %	e	percentage		As a %		As a %	held in
		Nos. of	equity	equity	underlying	nos.	d as per				of	securities	of diluted		of total		of total	l demater
		sharehol	shares	shares	Depository	shares	SCRR,	Class	Class		(A+B+C	(including	share		Shares	No.	Shares	ialised
Category	Category of shareholder	ders	held	held	Receipts	held	1957)	eg: X	eg: y	Total	)	Warrants)	capital)	No. (a)	held(b)	(a)	held(b)	form
							,	-0	-07		,		(XI)=		(-/			-
						(VII) =	(VIII) As a						(VII)+(X) As					
						(IV)+(V	• •						a % of					
<i>(</i> )	(11)	(111)	(IV)	0.0	(VI)					v١		(V)		1			VIII)	(VI)/)
(I)			• •	(V)	. ,	)+ (VI)	-	-	•	X)		(X)	(A+B+C2)	(X			XIII)	(XIV)
(A)	Promoter & Promoter Group	0	0						-	-	_	-	•	-	•	-	•	0 0
(B)	Public	1	0	-		-		-	0	0	-	250000					NA	0
(C)	Non Promoter - Non Public	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0.0000	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
	Total	1	0	0	0.0000	0	0.0000	0	0	0	0	250000	100	250000	100	0	0	) 0

	ıbtown Limited																			]
Tal	ole II - Statement showing shareho	olding p	oatte	rn of the l	Promoter	and Pro	omoter	Group												
		1	r												Sharehold	1		r		
															ing , as a					
															%					
															assuming					
															full					
															conversio					
															n of			Num	ber of	
												oting Ri	ghts	No. of	convertibl	Nur	nber of	Shar	es pledged	
							No. of		Sharehold			class of		Shares	-		ked in		herwise	
							shares		ing %	securi	ities			Underlying		sha	res	encu	mbered	Number
							underl		calculated					Outstandin	( as a					of equity
					No. of	Partly	ying		as per					g	percentag					shares
					fully paid	paid-up	Deposi		SCRR,	No of	Voting	Rights	of	convertible			As a % of		As a % of	
						equity		Total nos.	1957 As a				Total	securities	diluted		total		total	demateri
		Entity		sharehold		shares	Receip		% of	Class			Voting	(including			Shares	No.	Shares	alised
	Category & Name of the shareholders	Туре	PAN	ers	held	held	ts	held	(A+B+C2)	eg: X	eg: y	Total	Rights	Warrants)	capital)	(a)	held(b)	(a)	held(b)	form
															(XI)=					
								(VII) =	(VIII) As a						(VII)+(X)					
								(IV)+(V)+	% of						As a % of					
	(1)		(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)		(XII)		(XIII)	(XIV)
1	Indian																			
• •	Individuals / Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(	0 0
	Central Government / State																			
	Government(s)			0	0	0	-	0	0		-			•	-	-	-	-		-
	Financial Institutions / Banks			0	•	0	-		-		-	-		-	-	-	-	-		-
	Any Other (Specify)			0	-	0	-	-	-	-	-	•	-	-	-	-	-	-		-
	Bodies Corporate			0	•	0	-	-	-	-	-	-	-	-	-	-	-	-		
_	Sub Total (A)(1)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(	0 0
2	Foreign																			
	Individuals (Non-Resident Individuals /			_	_	_	_	_	_			_	_	_	_		-			
	Foreign Individuals) Government			0	0	0	-	0	0	0	-	-	-	•	•	-		-		, <u> </u>
• •	Government	+		0	•	0	-	-	0	-	-	-	-	-	-	-	-	-		0 0
	Foreign Portfolio Investor		<u> </u>	0	-	0	-			-	-	-	-	-	-	-	-	-		
	Any Other (Specify)		<u> </u>	0	v	0	-		-	0	-	-	-	-	-	-		-		-
	Sub Total (A)(2)			0	•	0	-	-	-	-	-	•	-	-	-	-	-	-		
	Total Shareholding Of Promoter And		<u> </u>	0	0			0	0	5		0		0	0		-			, ,
	Promoter Group (A)= (A)(1)+(A)(2)			0	0	0	0	0	o	0	0	0	0	0	0	0	0	0		0 0
		1	I	. 0				. U	. U	J	. J	. U	. 0					1 <b>0</b>	L	

Нл	btown Limited																				
-	ble III - Statement showing sharehold	ling n	attorn	of the Du	blic char	abolder															
lar	ne m - Statement snowing snarehold	iiiig p	Jattern	of the Pu	DIIC SIIdi	enoluei															
														Sharehol ding , as a % assuming							
														full			Num	ber of			
														conversio			Shar	es			
									Numl	ber of V	oting R	ights		n of	Number	of	pled	ged or			
									held i	in each	class of	÷	No. of	convertibl	Locked i	in	othe	rwise		Sub-cat	egorization o
								Sharehol	secur	ities			Shares	e	shares		encu	mbered	Number	shares	
								ding %					Underlying	securities					of		-
								calculate				Total	Outstandin						equity		
				No. of	Partly	No. of		d as per				as a %	g	percentag					shares	Charaba	olding(No. of
				fully paid		shares	Total	SCRR,	No	Vatina	Rights	of	convertible	• •		As a %		As a %	held in	shares)	
			Nos. of			underlying	nos.	1957 As a	10.01	Voting	RIGHTS	Total	securities	diluted		of total		of total	demater	Sub-	Sub- Sub
			shareh	shares	shares	Depository	shares	% of	Class	Class		Voting	(including	share		Shares	No.	Shares	ialised	categor	
	Category & Name of the shareholders	PAN	olders	held	held	Receipts	held	(A+B+C2)			Total	Rights	Warrants)	capital)	No. (a)				form	y(i)	ry(ii) ry(ii
							• •	(VIII) As a						(XI)= (VII)+(X)							
	(1)	<i>.</i>		(1) (1)	0.0	6.00	(IV)+(V				(n.)		()()	As a % of				(5/11)	000		(10.0)
4	(I) Institutions (Domestic)	(11)	(111)	(IV)	(V)	(VI)	)+ (VI)	(A+B+C2)		1	(IX)	1	(X)	(A+B+C2)	(X	<b>(II)</b>		(XIII)	(XIV)		(XV)
1 (a)	Mutual Fund		0		0 0	0	0		0 0	0	0	0	0	0	0		NA	NA	0	0	0
(a) (b)	Venture Capital Funds		0		-	-	-		-	-	-	-	-	•	-	-	NA	NA	0		-
(c)	Alternate Investment Funds		0	-	-	-	-				-	-	-	-	-		NA	NA	0		-
(d)	Banks		0	-	-	-			-	-	•	•	•	-	-	-	NA	NA	0		•
(e)	Insurance Companies		0	-	-	-	-			-	-	-	-	-	-		NA	NA	0		-
(f)	Provident Funds/ Pension Funds		0	-	-	-	-	-	-	-		-	-	_	-		NA	NA	0		-
(i) (G)	Asset Reconstruction Companies		0	-	-	-	-					-	-	0	-		NA	NA	0		-
(b)	Sovereign Wealth Funds		0	-		-		-	-			-	-	-	-		NA	NA	0		-
(i) (i)	NBFCs registered with RBI		0	-	-	-	-		-	-	-	-	-	•	-		NA	NA	0		-
(i) (i)	Other Financial Institutions		0		-	-		-	_		-		-	-	-		NA	NA	0		
(k)	Any Other (Specify)		0		-	-			-	-		-	-	-	-		NA	NA	0		-
(14)	Sub Total (B)(1)		0				_	-			-	-					NA	NA	0		
2	Institutions (Foreign)		t - "											Ů	-	ľ					$\vdash$
2 (a)	Foreign Direct Investment		0	0	0 0	0	0		0 0	0	0	0	0	0	0	0	NA	NA	0	0	0
(b)	Foreign Venture Capital Investors		0	-	-	-	-		-	-	-	-	-	_	-	-	NA	NA	0		-
(c)	Sovereign Wealth Funds		0	-	-	-	0			0	0	-	-	-	-		NA	NA	0		0
(d)	Foreign Portfolio Investors Category I		0	-	-	-	-			-	-	-	÷	÷	250000	-	NA	NA	0		-
( <u>e</u> )	Foreign Portfolio Investors Category II		0	-	-	-	-	-		-	-	-					NA	NA	0		-
	Overseas Depositories(holding DRs)											1		-			1	1			
(f)	(balancing figure)		0	0 0	0 0	0	0	0 0	0 0	0	0	0 0	0	0	0	0	NA	NA	0	0	0
(g)	Any Other (Specify)		0	0 0			0	0 0	0 0	0	0			0	0		NA	NA	0		0
.07	Sub Total (B)(2)		0	-	-	-	0	-	-	-	-	-	-	-	250000		NA	NA	0	0	0
	Central Government/ State							1									1	1			
3	Government(s)																1				
(a)	Central Government / President of India		0	0 0	0 0	0	C	) a	0 0	0	o	0	0	0	0	0	NA	NA	0	0	0
(b)	State Government / Governor		0	-			-	-	-	0	0	0	0	0	-		NA	NA	0		0
-1		1	•		, v	. v	. · ·	. · · · ·		. · ·	. · ·		٠           •	v	. · ·			1	, v		

Sharebolding by Comparison Bodies         Image Comparison State         Image Compar		r	 														-				
(c)         Government is a promoter         0 </td <td></td> <td>• • •</td> <td></td>		• • •																			
Sub Trait (B(3)         0																					
a         Non-institutions         0	(C)	Government is a promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	-		0	0	(	) 0
(a)         Associate companies / Subsidiaries         0		Sub Total (B)(3)	0	0	0	0	0	0	0	0	0	0	0	0	0	-		0	0	(	) 0
Directors and heir relatives (excluding independent Directors)         0 <td>4</td> <td>Non-Institutions</td> <td>0</td> <td>0 NA</td> <td>NA</td> <td>0</td> <td>0</td> <td>(</td> <td>) 0</td>	4	Non-Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) 0
Independent Directors and nominee         0	(a)	Associate companies / Subsidiaries	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
(b)         Directors)         0 <t< td=""><td></td><td>Directors and their relatives (excluding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		Directors and their relatives (excluding																			
(c)         Key Managerial Personnel         0 </td <td></td> <td>Independent Directors and nominee</td> <td></td>		Independent Directors and nominee																			
Relatives of promoters (other than 'Immediate relatives' of promoters disclosed under 'Promoter and Promoter (D) Group' category)         0	(b)	Directors)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0		ס נ
'immediate relatives' of promoters disclosed under 'Promoter and Promoter (0) Group' category)         0	(C)	Key Managerial Personnel	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
disclosed under 'Promoter and Promoter         0		Relatives of promoters (other than																			
(D)       Group' category)       0		'immediate relatives' of promoters																			
Trusts where any person belonging to 'Promoter and Prometer Group' category is 'trustee''.beneficiary', or 'author of the trust''         0		disclosed under 'Promoter and Promoter																			
Promoter and Promoter Group' category is 'truste', 'beneficiary, or 'author of the (c) trust'         0	(D)	Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0		ס נ
is 'truste','beneficiary', or 'author of the (F)         o <tho< td=""><td></td><td>Trusts where any person belonging to</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tho<>		Trusts where any person belonging to																			
(E)         trust"         0<		'Promoter and Promoter Group' category																			
Investor Education and Protection Fund (f) (IEPP)         0 <th< td=""><td></td><td>is 'trustee','beneficiary', or 'author of the</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>		is 'trustee','beneficiary', or 'author of the																			
(f)       (iEPF)       0<	(E)	trust''	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 (
i. Resident Individual holding nominal (g) share capital up to Rs. 2 lakhs.         0		Investor Education and Protection Fund																			
(g)       share capital up to Rs. 2 lakhs.       0	(f)	(IEPF)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0		ס נ
ii. Resident individual holding nominal (h) share capital in excess of Rs. 2 lakhs.         0 </td <td></td> <td>i. Resident Individual holding nominal</td> <td></td>		i. Resident Individual holding nominal																			
(h)       share capital in excess of Rs. 2 lakhs.       0 </td <td>(g)</td> <td>share capital up to Rs. 2 lakhs.</td> <td>0</td> <td>0 NA</td> <td>NA</td> <td>0</td> <td>0</td> <td>(</td> <td>ס נ</td>	(g)	share capital up to Rs. 2 lakhs.	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	ס נ
(i)       Non Resident Indians (NRIs)       0 <t< td=""><td></td><td>ii. Resident individual holding nominal</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		ii. Resident individual holding nominal																			
City         Foreign Nationals         0	(h)	share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 (
Drong         Drong         D	(i)	Non Resident Indians (NRIs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
Image of the second prote         Im	(j)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	-	NA	0	0	(	) 0
(m)         Any Other (Specify)         0	(k)	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
Invise       0 <td>(I)</td> <td>Bodies Corporate</td> <td>0</td> <td>0 NA</td> <td>NA</td> <td>0</td> <td>0</td> <td>(</td> <td>0 נ</td>	(I)	Bodies Corporate	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
Body Corp-Ltd Liability Partnership         0	(m)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 (
Hindu Undivided Family         0		Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	0 נ
Clearing Member         0		Body Corp-Ltd Liability Partnership	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) 0
Overseas Bodies Corporates         0 </td <td></td> <td>Hindu Undivided Family</td> <td>0</td> <td>0 NA</td> <td>NA</td> <td>0</td> <td>0</td> <td>(</td> <td>) 0</td>		Hindu Undivided Family	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) 0
Sub Total (B)(4)         0		Clearing Member	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) 0
Total Public Shareholding (B)=		Overseas Bodies Corporates	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) 0
		Sub Total (B)(4)	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0	0	(	) O
(B)(1)+(B)(2)+(B)(3)+b(4)     0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		Total Public Shareholding (B)=																			
		(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0	0	0	0	0	0	250000	100	250000	100 NA	NA	0	0		ס נ

	lubtown Limited able IV - Statement showing sharel	holdi	ng patter	n of the N	lon Pron	noter- No	on Public	sharehold	ler										
			Nos. of sharehold	No. of fully paid up equity shares	Partly paid-up equity shares	Deposito	Total nos.	Shareholdi ng % calculated as per SCRR, 1957 As a % of	in each No of V	n class c	of secu	Total as a	No. of Shares Underlying Outstanding convertible securities	conversio n of convertibl e securities ( as a percentag e of	Numb Locked shares	er of d in As a % of total	Shar pled othe encu	ged or erwise umbered As a %	Number of equity shares held in demateri alised
	Category & Name of the shareholders	PAN	ers	held	held	Receipts	held	(A+B+C2)	eg: X	eg: y	Total	(A+B+C)	Warrants)	share	(a)	held(b)	(a)	held(b)	form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(	XII)		(XIII)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity)																		
_	Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

## Hubtown Limited - Post Conversion of Warrants and CCD and Pre Merger

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Hubtown Limited
2.	Scrip Co	ode/Name of Scrip/Class of Security: 532799
3.	Share H	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

#### Table I - Summary Statement holding of specified securities

								Number of \ class of secu	-	Rights held in		No. of Shares	Shareholdi ng , as a % assuming full conversion of	Number of shares	Locked in	Number o pledged o otherwise encumber	r	
							Sharehold					Underlyin	convertibl					
							ing as a %					g	e					
					No. of		of total					Outstandi	securities (					
				No. of	shares		no. of	No of Voting	z Rights			ng	as a					Number of
					underlyi		shares					convertibl	percentag					equity
			No. of fully		-		(calculate					e	e of		As a % of			shares held
					·		d as per				Total as a		diluted		total		of total	
		sharehol			· /		SCRR,		Class			(including			Shares		Shares	demateriali
Category	Category of shareholder	ders	shares held	held	Receipts	held	1957)	Class eg: X	eg: y	Total	(A+B+C)	Warrants)		No. (a)	held(b)	No. (a)	held(b)	sed form
						(VII) =	(VIII) As a						(XI)= (VII)+(X)					
						(VII) - (IV)+(V)+	(VIII) As a % of						(VII)+(X) As a % of					
(1)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(X	II)	(XI	0	(XIV)
	Promoter & Promoter Group	14	49770414		0	49770414	35.0200	49770414		49770414	35.02	(**)	35.02	23240276	· ·	11675000		
	Public	29509	92330243		0	92330243	64.9800	92330243		92330243	64.98		64.98	50415686			NA	92330226
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	29523	142100657	0	0	142100657	100.0000	142100657	0	142100657	100.0000	0	100	73655962	51.83	11675000	8.22	142100640

	btown Limited	ding pattor	n of the Bron	notor and	Promoto	r Grou														]
lab	le II - Statement showing sharehold	aing patter	n of the Pron	noter and	a Promote	er Grou	р 			1								1		
							No. of shares		Sharehol ding %	Number o class of se		ig Rights held	d in each	ng Outstand ing	Shareholdi ng , as a % assuming full conversion of convertible	Number of in shares	Locked	Number o pledged o otherwise encumber	r	Numbe
				Nos. of sharehold	fully paid up equity	Partly paid-up equity shares	underl ying Deposi tory Receip	Total nos.	calculate d as per SCRR, 1957 As a % of	No of Voti Class eg:	ing Rig		Total as a % of Total Voting	-	percentage of diluted		As a % of total Shares		As a % of total Shares	of equity shares held in demater alised
	Category & Name of the shareholders	Entity Type	PAN	ers		held	ts		(A+B+C2)	X			Rights	)	capital)		held(b)	No. (a)	held(b)	form
	<sup>0</sup>		(11)	(111)	(1)()	(14)	()//)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(1)	•	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII	N	(х		(70.4)
1	(I) Indian		(11)	(11)	(IV)	(V)	(VI)	(VI)	(A+B+CZ)			(IX)		(X)	(A+B+CZ)	()	)	(X		(XIV)
(a)	Individuals / Hindu Undivided Family			12	49170414		0	49170414		49170414		49170414				23240276		11675000		4917041
	Vyomesh Mahipatray Shah	Promoters Promoter	AAHPS2338C	1	5181349	0	0	5181349	3.65	5181349	0	5181349	3.65	0	3.65	0	0	4500000	86.85	518134
	Kushal Hemant Shah	Group Promoter	CAJPS0463C	1	3943739	0	0	3943739	2.78	3943739	0	3943739	2.78	0	2.78	0	0	2800000	71	394373
	Vyomesh Mahipatray Shah (HUF)	Group	AAAHV1442H	1	3925000	0	0	3925000	2.76	3925000	0	3925000	2.76	0	2.76	0	0	2775000	70.7	392500
	Hemant Mahipatray Shah	Promoters	AAHPS2340E	1	3860000	0	0	3860000	2.72	3860000	0	3860000	2.72	0	2.72	0	0	1600000	41.45	386000
	Hemant Mahipatray Shah (HUF)	Promoter Group	AAAHH1062F	1	3700050		0	3700050	2.6			3700050	2.6		2.6		0		0.0000	370005
	Meha Rushank Shah	Promoters	EGQPS1781E	1	3600000		0	3600000	4.03	3600000		3600000	4.03		4.03		50		0.0000	360000
	Pratiti Mayank Shah Khilen V Shah	Promoters Promoters	BWLPS2343Q BRQPS1351C	1	3600000 5730721		0	3600000 5730721	3.03 4.05	3600000 5730721		3600000 5730721	3.03 4.05	0 0	3.03 4.05		50 100		0.0000	360000 573072
	Kunjal Hemant Shah	Promoters	AAGPS9693B	1	4306739		0	4306739	2.53	4306739		4306739	2.53	-	2.53	4306739	100		0.0000	430673
	Mahipatray V Shah (HUF)	Promoters	AAGI 350553B AAFHM0519R	1	1720000		0	1720000	2.53	1720000		1720000	2.53		2.53			0	0.0000	172000
	Rushank V Shah	Promoters	BDBPS8032D	1	5749550		0	5749550	1.21	5749550		5749550	1.21	0	1.21		100		0.0000	574955
	Falguni Vyomesh Shah	Promoters	AAFPS0667J	1	3853266		0	3853266	2.71	3853266		3853266	2.71	0	2.71	3853266	100		0.0000	385326
	Central Government / State																			
(b)	Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	-	0	-		0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		0.0000	0
(d)	Any Other (Specify)			2		0	0	600000		600000	0	600000	0.42		0.42		0.0000		0.0000	600000
	Bodies Corporate			2	600000	0	0	600000	0.42	600000	0	600000	0.42	0	0.42	0	0.0000	0	0.0000	600000
	High Scale Trading Private Limited	Promoter Group Promoter	AACCH3689R	1	300000	0	0	300000	0.2	300000	0	300000	0.2	0	0.2	0	0.0000	0	0.0000	300000
	Ukay Valves And Founders Ptv Ltd	Group	AAACU4397F	1	300000	0	0	300000	0.2	300000	0	300000	0.2	0	0.2	0	0.0000	0	0.0000	300000
	Sub Total (A)(1)			14	49770414	0	0	49770414	35.02	49770414	0	49770414	35.02	0	35.02	23240276	46.69	11675000	23.46	497704
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	-	0	0		0.0000	-	0	0	0.0000	0			0.0000			0
(b)	Government					0			0.0000	0	0		0.0000	0			0.0000			0
(c)	Institutions			0		0	0		0.0000	0	0		0.0000	0			0.0000			0
	Foreign Portfolio Investor			0		0	0			0	0			0			0.0000			0
(e)	Any Other (Specify)			0		0	0		0.0000	0	0		0.0000	0 0	0.0000		0.0000		0.0000	0
	Sub Total (A)(2) Total Shareholding Of Promoter And			U	U	0	0	U	0.0000	U	0	U	0.0000	U	0.0000	U	0.0000	U	0.0000	0
	Promoter Group (A)= (A)(1)+(A)(2)			14	49770414	0	0	49770414	35.02	49770414	0	49770414	35.02	0	35.02	23240276	46.69	11675000	23.46	497704

Table III - Statement showing shareholding pattern of the Public shareholder

Table	III - Statement showing shareholdin	ng pattern of	the Publi	c shareho	lder																	
			1					1	1					Sharehol					1			
														ding , as a								
														%								
														assuming								
														full								
																	Numb	or of				ļ
														conversio								ļ
														n of				s pledged				
										-	g Rights hel	d in each		convertib		of Locked in				Sub-cat	egorizati	on of
								Sharehol	class of se	curities			Underlying	le	shares	-	encur	nbered		shares		
						No. of		ding %					Outstandi	securities					Number			
						shares		calculate					ng	( as a					of equity			ļ
				No. of	Partly	underlyin		d as per					convertibl	percentag					shares	Shareho	olding(N	o. of
				fully paid	paid-up	g		SCRR,	No of Voti	ing Righ	its	Total as a	e	e of		As a % of		As a %	held in	shares)		
			Nos. of	up equity	equity	Depositor	Total nos.	1957 As a				% of Total	securities	diluted		total		of total	demateri	Sub-	Sub-	Sub-
			sharehold	shares	shares	y	shares	% of	Class eg:	Class		Voting	(including	share		Shares	No.	Shares	alised	categor	catego	catego
	Category & Name of the shareholders	PAN	ers	held	held	Receipts	held	(A+B+C2)	-	eg: y	Total	Rights	Warrants)	capital)	No. (a)	held(b)	(a)	held(b)	form	y(i)	ry(ii)	ry(iii)
														(XI)=								
							(VII) =	(VIII) As a						(XI)- (VII)+(X)								
																						ļ
	(1)	(		(1) (1)	6.0	(1.41)	(IV)+(V)+	% of			(11.0)		60	As a % of					(s.m. 6)		600	
1	(I)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		1	(IX)		(X)	(A+B+C2)	()	KII)		(XIII)	(XIV)		(XV)	
1	Institutions (Domestic)		0	•	•	•	0	0.0000	•	0	0	0.0000	•	0.0000	0	0.0000	N1.A	NA	0			
	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA NA		0			
	Venture Capital Funds Alternate Investment Funds		0 1	4000	0	0	4000	0.0000	4000	0	4000		0		0	0.0000	NA	NA	4000	0	•	
	Banks		0		0	0	4000	0.0000		0	4000				0	0.0000	NA		4000	U	U	0
	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA		0			
	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	-		0	0.0000	NA		0			
	Asset Reconstruction Companies		0	0	0	0	0	0.0000	•	0	0	0.0000			0	0.0000	NA		0			
	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA		0			+
	NBFCs registered with RBI		0 1	212765	0	0	212765		212765	0	212765	0.15		0.0000	•		NA	NA	212765	0	0	0
	Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA		0	Ŭ	с 	
	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA		0			
	Sub Total (B)(1)		2	216765	0	0	216765		216765	0	216765	0.15		0.15	212765			NA	216765	0	0	0
2	Institutions (Foreign)				-	-				-			-							-	-	-
(a)	Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			1
-	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(d)	Foreign Portfolio Investors Category I		15	6694909	0	0	6694909	4.71	6694909	0	6694909	4.71		4.71	5755317	85.97	'NA	NA	6694909	0	0	0
	Belgrave Investment Fund	AAICB1115E	1	2819148	0	0	2819148	1.9	2819148	0	2819148	1.9	0	1.9	2819148	100.0000	NA	NA	2819148			
	Intuitive Alpha Investment Fund Pcc - Cell							1											1			
	1	AAGCI8939P	1	1861702	0	0	1861702		1861702	0	1861702	1.31			1861702	100.0000	NA	NA	1861702			
	Foreign Portfolio Investors Category II		2	25000	0	0	25000	0.02	25000	0	25000	0.02	0	0.02	0	0.0000	NA	NA	25000	0	0	0
	Overseas Depositories(holding DRs)																					
	(balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000		0.0000	0	0.0000	NA		0			
	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000			0	0.0000	NA		0			
	Sub Total (B)(2)		17	6719909	0	0	6719909	4.73	6719909	0	6719909	4.73	0	4.73	5755317	85.65	NA	NA	6719909	0	0	0
	Central Government/ State															1						1
3	Government(s)															ļ	<u> </u>			ļ		4
(-)				-			-	0.0000	-		-	0 0000		0.0000		0.0000			-			
	Central Government / President of India		1	о 0	0	0	<u>с</u>	0.0000	5	0	5	0.0000		0.0000	0	0.0000	NA		5 0	0	0	U
	State Government / Governor		U	U	U	U	U	0.0000	U	U	U	0.0000	U	0.0000	U	0.0000	NA	INA	U	<u> </u>	<u> </u>	+
	Shareholding by Companies or Bodies Corporate where Central / State									1						1						1
	Government is a promoter		0	0	0	0	0	0.0000	0	0	0	0.0000	n	0.0000	0	0.0000	NA	NA	0			1
(-)	overmient is a promoter		~	•	v	~	•	0.0000	•	<b>1</b>	~	0.0000	•	0.0000	v	0.0000	P.22	1.14	•	L	I	L

	Sub Total (B)(3)		1	5	0	0	5	0.0000	5	0	5	0.0000	0	0.0000	0	0.0000	NA	NA	5	0	0	0
4	Non-Institutions		-	0	0	0	-		0	0	-	0.0000	-		0	0.0000	NA	NA	0	-	-	
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.0000	0	0	0	0.0000	-	0.0000	0	0.0000	NA	NA	0			-
	Directors and their relatives (excluding		-	-	-	-	-		-	-	-		-		-				-			
	Independent Directors and nominee																					
(b)	Directors)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(C)	Key Managerial Personnel		1	1	0	0	1	0.0000	1	0	1	0.0000	0	0.0000	0	0.0000	NA	NA	1	0	0	0
	Relatives of promoters (other than																					
	'immediate relatives' of promoters																					
	disclosed under 'Promoter and Promoter																					
(D)	Group' category)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Trusts where any person belonging to																					
	'Promoter and Promoter Group'																					
	category is 'trustee', 'beneficiary', or																					
(E)	'author of the trust"		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Investor Education and Protection Fund																					
(f)	(IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	i. Resident Individual holding nominal																					
(g)	share capital up to Rs. 2 lakhs.		27517	11347046	0	0	11347046	7.99	11347046	0	11347046	7.99	0	7.99	290825	2.56	NA	NA	11347029	0	0	0
	ii. Resident individual holding nominal																					
(h)	share capital in excess of Rs. 2 lakhs.		279	31631136	0	0	31631136	-	31631136	0	31631136	22.26	-	-	17205639		NA	NA	31631136	0	0	0
	Subhash Phootarmal Rathod .	AABPR3934R		1638718	0	0	1638718	-	1638718	0	1638718	1.15		1.15	-	0.0000	NA	NA	1638718	0	0	0
(i)	Non Resident Indians (NRIs)		302		0	0	3576642	2.52		0	3576642	2.52	-	-	1117020	31.23		NA	3576642	0	0	0
	Nilesh Rameshchandra Pethani	AGKPP6478R	1	1709426	0	0	1709426	1.2	1709426	0	1709426	1.2	-	1.2	0		NA	NA	1709426			
(j)	Foreign Nationals		0	0	0	0	-	0.0000	v	0	-	0.0000	-	0.0000	0	0.0000	NA	NA	0			
(k)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(I)	Bodies Corporate		335	32225386	0	0	32225386		32225386	0	32225386	22.68	-		21428122	66.49		NA	32225386	0	0	0
	Anand Rathi Global Finance Limited	AABCR1136N	1	3463497	0	0	3463497		3463497	0	3463497	2.44		2.44	-		NA	NA	3463497	0	0	0
	Uno Metals Ltd	AAACU3053E	1	3155000	0	0	3155000		3155000	0	3155000	2.22			3155000		NA	NA	3155000			
	Altius Finserv Private Limited	AAACU3953D	1	2753675	0	0	2753675		2753675	0	2753675	1.94			2753675	100.0000		NA	2753675			
	Amkor Enterprises Private Limited	AAQCA5909B	1	2234042	0	0	2234042	-	2234042	0	2234042	1.57		-	2234042	100.0000		NA	2234042			_
	Infront Enterprises Private Limited	AAECI7934E	1	2234042	0	0	2234042	-	2234042	0	2234042	1.57	-	-	2234042	100.0000		NA	2234042			_
	Jurox Enterprises Private Limited	AAECJ1910B	1	2234042	0	0	2234042		2234042	0	2234042	1.57			2234042	100.0000		NA	2234042			
		AAECM7710J	1	2127659	0	0	2127659	_	2127659	0	2127659	1.5		-	2127659		NA	NA	2127659			_
( )	Pivotal Enterprises Private Limited	AAACJ0263D	1	1595744	0	0	1595744		1595744	0	1595744	1.12	-		1595744	100.0000		NA	1595744	_		
(m)	Any Other (Specify)		1055	6613353	0	0	6613353	4.65 0.0000	6613353		6613353	4.65 0.0000	0		4405998	66.62		NA	6613353		0	0
	Trusts		2	3012	-	•			3012	-			0	0	-		NA	NA	3012	-	0	0
	Body Corp-Ltd Liability Partnership		58		0	0	3405992	2.4	3405992	0	3405992	2.4			2963864	87.02		NA	3405992	0	0	0
<u> </u>		AATFC7053Q	1 000	1329787	0	0	1329787	0.89	1329787	0	1329787 3201643	0.89			1329787		NA	NA NA	1329787	0		0
	Hindu Undivided Family		990			0	3201643	2.25	3201643			2.25			1442134	45.04			3201643		0	
	Clearing Member		3	2695		0	2695	0	2695		2695	0		0		0.0000	NA	NA	2695		0	0
	Overseas Bodies Corporates		20400	11	-	•	11	-	11		11	-	-	-	-	0.0000	NA	NA	11	-	0	0
<u> </u>	Sub Total (B)(4)		29489	85393564	v	0	85393564	60.09	85393564	U	85393564	60.09	0	60.09	44447604	52.05	NA	NA	85393547	U	U	<u> </u>
	Total Public Shareholding (B)=		20500	02220242			02220242	64.00	02220242		02220242	<b>CA 00</b>	0	64.00	50415000				02220222	•		
1	(B)(1)+(B)(2)+(B)(3)+b(4)		29509	92330243	U	U	92330243	64.98	92330243	U	92330243	64.98	0	64.98	50415686	54.6	NA	NA	92330226	U	U	U

-																			
Tab	le IV - Statement showing shareholding p	batte	rn of the	Non Pror	noter- I	Non Publi	c shareh	older											
														Sharehol					<u> </u>
														ding , as a					
														%					
														assuming			Number of		
									Number of Voting Rights held in each class of securities			full	Number of Locked in						
												conversio							
								Sharehol			0	n of convertibl		s					
						No. of		ding %			ng	e					Number		
						shares		calculate			convertibl	securities					of equity		
				No. of	Partly	underlyin		d as per					e	( as a					shares
				fully paid		g	Total	SCRR,					securities	percentag		As a %		As a % of	held in
				up equity		Depositor	nos.	1957 As a					(including			of total		total	demateri
			sharehol		shares		shares			Class		% of	Warrants		No.	Shares	-	Shares	alised
	Category & Name of the shareholders	PAN	ders	held	held	Receipts	held	(A+B+C2)	eg: X	eg: y	Total	(A+B+C)	)	share	(a)	held(b)	(a)	held(b)	form
														(XI)=					
							• •	(VIII) As a						(VII)+(X)					
	(1)	(11)	(	(1) (1)	6.0	() (1)	(IV)+(V)				(1)()		()()	As a % of				(5/111)	()()()
1	(I) Custodian/DR Holder		(III) 0	(IV) 0	(V) 0	(VI) 0	+ (VI) 0	(A+B+C2) 0.0000	0		(IX) 0	0.0000	(X) 0	(A+B+C2) 0.0000	0	XII) 0.0000	NΔ	(XIII) NA	(XIV)
-	Employee Benefit Trust / Employee Welfare		-	-	•	•	ľ	0.0000	•			0.0000		0.0000	5	0.0000			<b>–</b>
	Trust under SEBI (Share based Employee																		
	Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding																		1
	(C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

## Hubtown Limited - Pre Conversion of Warrants and CCD and Post Merger

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	1.	Name of Listed Entity: Hubtown Limited					
	2.	Scrip Code/Name of Scrip/Class of Security: 532799					
	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)						
		a.	If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024				
		b.	If under 31(1)(c) then indicate date of allotment/extinguishment				
	4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:						

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

### Table I - Summary Statement holding of specified securities

				No. of Partly	No. of shares		Sharehold ing as a % of total no. of shares	Number of \ class of secu	-	Rights held i		No. of Shares Underlying Outstandin g	le	Number o in shares	f Locked	Number o pledged o otherwise encumber	r	Number of equity
			No. of fully	paid-up	underlyin		(calculate	No of Voting	g Right	s		e	e of		As a %		As a %	shares held
		Nos. of		equity	g		d as per				Total as	securities	diluted		of total		of total	in
		sharehold			Depositor	Total nos.	SCRR,		Class		a % of	(including	share		Shares		Shares	demateriali
Category	Category of shareholder	ers	shares held	held	y Receipts	shares held	1957)	Class eg: X	eg: y	Total	(A+B+C)	Warrants)	capital)	No. (a)	held(b)	No. (a)	held(b)	sed form
						(VII) =	(VIII) As a						(VII)+(X)					
						(IV)+(V)+	% of						As a % of					
(I)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		(	(IX)		(X)	(A+B+C2)	(XI	1)	(XI	II)	(XIV)
-	Promoter & Promoter Group	14			0	43750414	32.21	43750414	0		32.21		37.86	10740276	24.55	11675000	26.69	
-	Public	29509	92080243	0	0	92080243	67.79	92080243	0	92080243	67.79	250000	62.14	50165686	54.48	NA	NA	92080226
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By Employee																	
(C2)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	29523	135830657	0	0	135830657	100	135830657	0	135830657	100	12750000	100	60905962	44.84	11675000	8.6	135830640

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

							No. of shares underly		Sharehol ding % calculate	Number o class of se	-	Rights hel	d in each	No. of Shares Underlyin g Outstandi ng	convertib le	Number o in shares	f Locked	Number o pledged o otherwise encumber	r	Number of equity
	Category & Name of the shareholders	Entity Type	PAN	Nos. of sharehol ders	fully paid up equity	paid-up equity	ing	Total nos.	d as per SCRR, 1957 As a % of	No of Voti Class eg: X	ing Right Class eg: y		Total as a % of Total Voting Rights	convertibl	percentag e of diluted share	No. (a)	As a % of total Shares held(b)	No. (a)		shares held in demateri alised
							(1.11)	(VII) = (IV)+(V)+	(VIII) As a % of						(XI)= (VII)+(X) As a % of		<u>,                                     </u>			
1	(I) Indian		(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(X	11) T	(XI	II)	(XIV)
1 (a)	Indian Individuals / Hindu Undivided Family			12	43150414	0	n	43150414	31.77	43150414	L 0	43150414	31.77	0	37.45	10740276	24.89	11675000	27.06	43150414
(4)	Vyomesh Mahipatray Shah	Promoters	AAHPS2338C	1	5181349				3.81	5181349		5181349	3.81	0	3.49	0		4500000	86.85	
	Kushal Hemant Shah	Promoter Group	CAJPS0463C	1	5358971	0	0	5358971	3.95			5358971	3.95	C	3.61	0	0	2800000	52.25	
	Vyomesh Mahipatray Shah (HUF)	Promoter Group	AAAHV1442H	1	3925000	0	0	3925000	2.89			3925000	2.89		2.64	0	0	2775000	70.7	3925000
	Hemant Mahipatray Shah	Promoters Promoter	AAHPS2340E	1	3860000	0	0	3860000	2.84	3860000	0	3860000	2.84	0	2.6	0	0 0	1600000	41.45	3860000
	Hemant Mahipatray Shah (HUF)	Group	AAAHH1062F	1	3700050	0	0	3700050	2.72			3700050	2.72		2.49	0	0	0		3700050
	Meha Rushank Shah		EGQPS1781E	1	3600000		0	3600000	2.65			3600000	2.65		2.42				0	3000000
	Pratiti Mayank Shah		BWLPS2343Q	1	3600000	0	0	3600000	2.65			3600000	2.65		2.42	1800000	50		0	3600000
	Khilen V Shah		BRQPS1351C	1	3982459			3982459	2.93	3982459		3982459	2.93		4.81	2567227				3982459
	Kunjal Hemant Shah	Promoters	AAGPS9693B	1	3515398		0	3515398	2.59			3515398	2.59	1909141	3.65	2397598		0	-	
	Mahipatray V Shah (HUF)	Promoters	AAFHM0519R	1	1720000	0	0	1720000	1.27	1720000		1720000	1.27	0	1.16	0	0	0	00	
	Rushank V Shah	Promoters	BDBPS8032D	1	2899615		0	2899615	2.13	2899615		2899615	2.13		4.82	1485679		0	Ŭ	2899615
(1-)	Falguni Vyomesh Shah	Promoters	AAFPS0667J	1	1807572 0		0	1807572	1.33			1807572	1.33		3.35				J	1007372
(b) (c)	Central Government / State Government(s) Financial Institutions / Banks			0	-	-	0	-	0		-	0		0	0	-		0	•	-
(c) (d)	Any Other (Specify)			0	600000	÷	0	600000	0.44	-		600000	0.44	•	0.4	•		0	0	-
(u)	Bodies Corporate			2	600000		0	600000	0.44	600000		600000	0.44					0	0	
		Promoter	+	2	00000	- U		00000	0.44	00000	, 0	000000	0.44	- U	0.4	- U	'  <b>'</b>	0	0	00000
	High Scale Trading Private Limited	Group	AACCH3689R	1	300000	0	0	300000	0.22	300000	0 0	300000	0.22	0	0.2	0	0	0	0	300000
	Ukay Valves And Founders Ptv Ltd	Promoter Group	AAACU4397F	1	300000	0	0	300000	0.22	300000	) 0	300000	0.22	C	0.2	0	0	0	0	300000

	Sub Total (A)(1)	14	43750414	0	0	43750414	32.21	43750414	0	43750414	32.21	12500000	37.86 10740276	24.55 11675000	26.69	43750414
2	Foreign															
	Individuals (Non-Resident Individuals / Foreign															
(a)	Individuals)	0	0	0	0	0 0	0	0	0	0 0	0	0	o c	0 0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0 0	0	0	0 0	0 0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0 0	0	0	0 0	0 0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0 0	0	0	0 0	0 0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0 0	0	0	0 0	0 0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0 0	0	0	0 0	0 0	0	0
	Total Shareholding Of Promoter And Promoter															
	Group (A)= (A)(1)+(A)(2)	14	43750414	0	0	43750414	32.21	43750414	0	43750414	32.21	12500000	37.86 10740276	24.55 11675000	26.69	43750414

Table III - Statement showing shareholding pattern of the Public shareholder

						1	I.	I.	I						I				I	1		
														Sharehol								
														ding , as a								
														%								
														assuming			Num	ber of				
														full			Share	es				
														conversio			pledg	ged or				
									Number o	f Votin	g Rights he	ld in each	No. of		Number o	f Locked in	other	wise				
									class of se				Shares	convertib				mbered		Sub-categ	orization o	of shares
								Sharehol					Underlying									
						No. of		ding %					Outstandi						Number			
						shares		calculate					ng	( as a				As a %	of equity			
				No. of	Partly	underlyi		d as per					convertibl	•				of	shares	Sharabald	ing/No. of	charac)
				fully paid		-		SCRR,	No of Voti	na Diak	ntc.	Total as a		e of		As a % of		total	held in	under	ling(No. of	sildresj
				up equity	-	-	Total nos.			ing rugi	11.3			diluted		total			demateri		Sub-	Sub-
			sharehold		shares	ory		% of	Class eg:	Class		Voting		share		Shares	No.	held	alised		category	
	Category & Name of the shareholders	PAN	ers	held	held	Receipts		(A+B+C2)	-	eg: y	Total	Rights			No. (a)	held(b)	(a)	(b)	form	(i)	(ii)	(iii)
								/		-07		0			- (-)				-	( /		. ,
							(5.44)	6 m N A						(XI)=								
								(VIII) As a						(VII)+(X)								
		(m)	<i>(</i> )	64 A	6.3	6	(IV)+(V)+	% of			4 <b>1</b>		6.0	As a % of					(a )		6	
_	(1)	(II)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)	1	(X)	(A+B+C2)	()	(11)	(	(XIII)	(XIV)		(XV)	1
1	Institutions (Domestic)				0		0						•	0	0		NI A	NI A	0			
(a) (b)	Mutual Fund		0	0	-	0	-	÷	-	-		_	0	-	0	-	NA NA	NA NA	0			
(0)	Venture Capital Funds Alternate Investment Funds		0	4000	-	0	-	0	4000	_	-	-	0	0	0		NA	NA	4000			0
(c) (d)	Banks		0	4000		0		0	4000				0	0	0		NA	NA	4000			0
(u) (e)	Insurance Companies		0	-	-	-	-	-	•	-	-			-	-		NA	NA	0		·	
(c) (f)	Provident Funds/ Pension Funds		0	0		0	-	-	-	-	-		0	-	0		NA	NA	0			
(G)	Asset Reconstruction Companies		0	-	-	-	-	•	•	-	-	_	0	-	0		NA	NA	0		i	
(b)	Sovereign Wealth Funds		0	0	0	0		0	0	-	-	0	0	0	0		NA	NA	0		i	
(i)	NBFCs registered with RBI		1	212765	0	0	-	0.16	212765	0	212765	0.16	0	0.14	212765		NA	NA	212765	0	0	0
(i)	Other Financial Institutions		0	0		-											NA	NA	0			
(k)	Any Other (Specify)		0	0	0	0	-	0	-	-	-	_	0	0	0		NA	NA	0			
	Sub Total (B)(1)		2	216765	•	-	-	0.16	-	-	-	-	0	0.15				NA	216765		0	0
2	Institutions (Foreign)	<u> </u>		0,00	ľ	Ĭ		0.10				0.10	0	0.15		50.15				ľ		
- (a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0		. <u> </u>	
(b)	Foreign Venture Capital Investors		0	-	-					-				0	0		NA	NA	0		. <u></u>	
(c)	Sovereign Wealth Funds		0	_	-	-	-	_	_	-	-	_	0	0	0		NA	NA	0		. <u></u>	
													•				<u> </u>	-			. <u></u>	
(d)	Foreign Portfolio Investors Category I		15	6444909	0	0	6444909	4.74	6444909	0	6444909	4.74	250000	4.51	5505317	85.42	NA	NA	6444909	0	0	0
<u> </u>		AAICB1115E	1	2819148		0	2819148	2.08					0	1.9				NA	2819148			
	Intuitive Alpha Investment Fund Pcc -				-											1						
		AAGCI8939P	1	1861702	0	0	1861702	1.37	1861702	0	1861702	1.37	0	1.25	1861702	100	NA	NA	1861702		I	
						1															i	
(e)	Foreign Portfolio Investors Category II		2	25000	0	0	25000	0.02	25000	0	25000	0.02	0	0.02	0	0	NA	NA	25000	0	0	0

<u> </u>	Overseas Depositories(holding DRs)				<u>т г</u>										T	r			1 1			
(4)				C		0	0	0	0	•	0	0	0				NA	NA	0			
(1)	(balancing figure)		0	0		0	0	0	•	0	0	0	0	0			NA	NA	0			
(g)	Any Other (Specify)		0	•	, v	0	•	-	-	0	v	4.76	0		v				-	-		<u> </u>
	Sub Total (B)(2)		17	6469909	0	U	6469909	4.76	6469909	U	6469909	4.76	250000	4.52	5505317	85.09	NA	NA	6469909	0	Ľ	U
_	Central Government/ State																					
3	Government(s)																					
	Central Government / President of			_		-		-	_	_	_					_						
(a)	India		1	5	0	0	5	0	5	0	5	0	0	0	0		NA	NA	5	0	C	. 0
(b)	State Government / Governor		0	0	0 0	0	0	0	0	0	0	0	0	0	0 0	0	NA	NA	0			
	Shareholding by Companies or Bodies																					
	Corporate where Central / State																					
(C)	Government is a promoter		0	0	0 0	0	0	0	0	0	0	0	0	0	0 0		NA	NA	0			
	Sub Total (B)(3)		1	5	<b>0</b>	0	5	0	-	0	5	0	0	0	0		NA	NA	5	0	0	0
4	Non-Institutions			0	0 0	0	0	0	0	0	0	0	0	0	0		NA	NA	0			
(a)	Associate companies / Subsidiaries		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Directors and their relatives																					
	(excluding Independent Directors and																					
(b)	nominee Directors)		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
(C)	Key Managerial Personnel		1	1	0	0	1	0	1	0	1	0	0	0	0	0	NA	NA	1	0	C	0
	Relatives of promoters (other than																					
	'immediate relatives' of promoters																					
	disclosed under 'Promoter and																					
(D)	Promoter Group' category)		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Trusts where any person belonging to																					
	'Promoter and Promoter Group'																					
	category is 'trustee', 'beneficiary', or																					
(E)	'author of the trust''		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Investor Education and Protection				Ì																	
(f)	Fund (IEPF)		0	0	) O	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	i. Resident Individual holding nominal																					
(g)	share capital up to Rs. 2 lakhs.		27517 1	11347046	5 O	0	11347046	8.35	11347046	0	11347046	8.35	0	7.64	290825	2.56	NA	NA	11347029	0	C	, o
	ii. Resident individual holding nominal																					
(h)	share capital in excess of Rs. 2 lakhs.		279 3	31631136	5 O	0	31631136	23.29	31631136	0	31631136	23.29	o	21.29	17205639	54.39	NA	NA	31631136	0	C	0 0
. ,	•	AELFS4915D		1436170		0	1436170	1.06		0	1436170	1.06	0	0.97	1436170		NA	NA	1436170			
	Subhash Phootarmal Rathod .	AABPR3934R		1628718		0		1.2		0	1628718	1.2	0	1.1			NA	NA	1628718	0	C	0
(i)	Non Resident Indians (NRIs)			3576642		0		2.63		0	3576642	2.63	0	2.41				NA	3576642	0	0	0
	Nilesh Rameshchandra Pethani	AGKPP6478R		1709426		0	1709426	1.26		0	1709426	1.26	0	1.15			NA	NA	1709426			
(i)	Foreign Nationals		0	1/05/120		0	0	0	1/05/120	0	1/03/120	0	0	0	0		NA	NA	0			
	Foreign Companies		0	0		0	0	0	0	0	0	0	0	0			NA	NA	0			
(1)	Bodies Corporate		335 3	32225386		0	32225386	23.72	32225386	0	32225386	23.72	0	21.69	21428122	66.49		NA	32225386	0		0
(1)		AABCR1136N		3463497					3463497	0	3463497	2.55	0	2.33			NA	NA	3463497	0		
		AAACU3053E		3155000					3155000	0	3155000	2.33			3155000		NA	NA	3155000	0	Ľ	0
<u> </u>		AAACU3053E AAACU3953D		2753675		0			2753675	0	2753675	2.32	0		2753675		NA NA	NA	2753675			<b>├</b> ──┤
<u> </u>		AAAC03953D AAQCA5909B		2753675		0	2753675	2.03		0	2753675	2.03	0					NA	2753675			┥───┤
					-	0				0			0	1.5			NA					
		AAECI7934E		2234042		0		1.64		0	2234042	1.64		1.5			NA	NA	2234042			╡────┤
	Jurox Enterprises Private Limited	AAECJ1910B	1	2234042	0	0	2234042	1.64	2234042	U	2234042	1.64	0	1.5	2234042	100	NA	NA	2234042			

																					-	
	Ashibhadarsh Ventures Private Limited	AAECM7710J	1	2127659	0	0	2127659	1.57	2127659	0	2127659	1.57	0	1.43	2127659	100	NA	NA	2127659			
	Pivotal Enterprises Private Limited	AAACJ0263D	1	1595744	0	0	1595744	1.17	1595744	0	1595744	1.17	0	1.07	1595744	100	NA	NA	1595744			
(m)	Any Other (Specify)		1055	6613353	0	0	6613353	4.87	6613353	0	6613353	4.87	0	4.45	4405998	66.62	NA	NA	6613353	0	0	0
	Trusts		2	3012	0	0	3012	0	3012	0	3012	0	0	0	0	0	NA	NA	3012	0	0	0
	Body Corp-Ltd Liability Partnership		58	3405992	0	0	3405992	2.51	3405992	0	3405992	2.51	0	2.29	2963864	87.0191	NA	NA	3405992	0	0	0
	Capitalnest Advisors LLP	AATFC7053Q	1	1329787	0	0	1329787	0.98	1329787	0	1329787	0.98	0	0.89	1329787	100	NA	NA	1329787			
	Hindu Undivided Family		990	3201643	0	0	3201643	2.36	3201643	0	3201643	2.36	0	2.15	1442134	45.0436	NA	NA	3201643	0	0	0
	Clearing Member		3	2695	0	0	2695	0	2695	0	2695	0	0	0	0	0	NA	NA	2695	0	0	0
	Overseas Bodies Corporates		2	11	0	0	11	0	11	0	11	0	0	0	0	0	NA	NA	11	0	0	0
	Sub Total (B)(4)		29489	85393564	0	0	85393564	62.87	85393564	0	85393564	62.87	0	57.47	44447604	52.05	NA	NA	85393547	0	0	0
	Total Public Shareholding (B)=																					
	(B)(1)+(B)(2)+(B)(3)+b(4)		29509	92080243	0	0	92080243	67.79	92080243	0	92080243	67.79	250000	62.14	50165686	54.48	NA	NA	92080226	0	0	0

-																			
Tab	le IV - Statement showing shareholding patter	rn of t	the Non P	romoter-	Non Pub	lic shareh	older												
			T		1		1	T					1	1	-		1		
														Sharehold					
														ing , as a					
													No. of	%					
													Shares	assuming					
													Underlyi	full					
													ng	conversio					
													Outstan				Number o	of Shares	
											/oting I		ding	convertibl	Num	nber of	pledged o	r	
								Sharehold	held i	n each	class o	f	converti			ed in	otherwise	9	
								ing %	secur	ities				securities	shar	es	encumbe	red	Number
						No. of		calculated					securitie	( as a					of equity
				No. of		shares		as per	No of	Voting	S		S	percentag					shares
				fully paid		underlyin		SCRR,	Right	S			(includin			As a %			
				up equity		-		1957 As a				Total as	g	diluted		of total		total	demateri
			sharehold			Depositor		% of		Class			Warrant		No.	Shares		Shares	alised
			ers	held		y Receipts		(A+B+C2)			-	(A+B+C)				held(b)		held(b)	form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=		(XII)		(III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	(	0 0	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust																		
	under SEBI (Share based Employee Benefits and																		
2	Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	NA	NA	0

# Hubtown Limited - Post Conversion of Warrants and CCD and Post Merger

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,

1.	Name of Listed Entity: Hubtown Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532799
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2024
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

													Shareholdin					
													g , as a %			Number of		
													assuming			pledged or	r	
										Rights held in	n each		full	Number of		otherwise		
								class of secu	urities			No. of	conversion	in shares		encumber	ed	
							ing as a %					Shares	of					
					No. of		of total						convertible					
				No. of	shares		no. of	No of Votin	g Right	ts		Outstandin	securities (					Number of
					underlyi		shares			-		g	as a					equity
			No. of fully		-		(calculate					convertible			As a %		As a %	shares held
					Deposit	Total nos.	d as per					securities	of diluted		of total		of total	in
		sharehold	equity	shares	ory		SCRR,		Class		% of	(including	share		Shares			demateriali
Category	Category of shareholder	ers	shares held	held	Receipts	held	1957)	Class eg: X	eg: y	Total	(A+B+C)	Warrants)		No. (a)	held(b)	No. (a)	held(b)	sed form
													(XI)=					
						(VII) =	(VIII) As a						(VII)+(X) As					
						(IV)+(V)+	% of						a % of					
(1)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(XII		(XI	<u>,                                     </u>	(XIV)
(A)	Promoter & Promoter Group	14			0	56250414			-	56250414	37.86		37.86			11675000		
(B)	Public	29509	92330243	0	0	92330243	62.1400	92330243	0	92330243	62.14		62.14				NA	92330226
(C)	Non Promoter - Non Public				0				0			0			0.0000		NA	
		0	0	0	0	-		0	0		0.0000	0	0.0000		0.0000		NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	29523	148580657	0	0	148580657	100.0000	148580657	0	148580657	100.0000	0	100	73655962	49.57	11675000	7.86	148580640

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-	otown Limited		-																	]
Tabl	e II - Statement showing shareh	nolding pat	tern of the Pi	romoter a	ind Promo	oter Gro	oup													-
							No. of shares underl		Sharehol ding % calculate	Number of each class		ng Rights he urities		ng Outstan ding converti ble	conversion	Number of in shares	f Locked	Number o pledged o otherwise encumber	r	Number
	Category & Name of the shareholders	Entity Type	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	• •	ying Deposi tory Receip ts	Total nos. shares held	d as per SCRR, 1957 As a % of (A+B+C2)	-	Class	hts	as a % of Total Voting Rights	(includin g Warrant	as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	of total	shares held in demateri alised
								(VII) = (IV)+(V)+	(VIII) As a % of	~	CP. 1	Total	rugnes	5,	(VII)+(X) As a % of		neid(b)		neid(0)	
	(I)		(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		(	(IX)		(X)	(A+B+C2)	(XI	I)	(XI	II)	(XIV)
1	Indian																			
	Individuals / Hindu Undivided																			
(a)	Family			12	55650414	-	0	55650414		55650414		55650414		0		23240276		11675000		5565041
	Vyomesh Mahipatray Shah	Promoters	AAHPS2338C	1	5181349	0	0	5181349	3.49	5181349	0	5181349	3.49	0	3.49	0	0	4500000	86.8500	518134
	Kushal Hemant Shah	Promoter Group Promoter	CAJPS0463C	1	5358971	0	0	5358971	3.61	5358971	0	5358971	3.61	0	3.61	0	0	2800000	52.25	535897
	Vyomesh Mahipatray Shah (HUF)	Group	AAAHV1442H	1	3925000	0	0	3925000	2.64	3925000	0	3925000	2.64	0	2.64	0	0	2775000	70.7	392500
	Hemant Mahipatray Shah	Promoters	AAAHV1442H AAHPS2340E	1	3923000		0	3923000	2.04			3923000	2.04		2.04			1600000	41.45	
		Promoter	AATTF 32340L	1	3800000	0	0	3800000	2.0	3800000	0	3800000	2.0	0	2.0	0	0	1000000	41.45	380000
	Hemant Mahinatray Shah (HUE)	Group	AAAHH1062F	1	3700050	0	0	3700050	2.49	3700050	0	3700050	2.49	0	2.49	0	0	0	0.0000	370005
	Hemant Mahipatray Shah (HUF) Meha Rushank Shah	Promoters	EGQPS1781E	1	3600000		0	3600000	2.49	3600000		3600000			2.49		50		0.0000	360000
	Pratiti Mayank Shah	Promoters	BWLPS2343Q	1	3600000		0	3600000	2.42	3600000		3600000	2.42		2.42				0.0000	360000
	Khilen V Shah	Promoters	BRQPS1351C	1	7145953		0	7145953	4.81	7145953		7145953	4.81	0			80.2		0.0000	714595
	Kunjal Hemant Shah	Promoters	AAGPS9693B	1	5424539		0	5424539	3.65	5424539		5424539	3.65	0			79.39		0.0000	542453
	Mahipatray V Shah (HUF)	Promoters	AAFHM0519R	1	`	0	0	1720000	1.16	1720000		1720000	1.16		1.16		0		0.0000	172000
	Rushank V Shah	Promoters	BDBPS8032D	1	7163486	0	0	7163486	4.82	7163486		7163486	4.82	0	4.82		80.26		0.0000	716348
	Falguni Vyomesh Shah	Promoters	AAFPS0667J	1	4971066		0	4971066		4971066		4971066		0			77.51		0.0000	497106
	Central Government / State			-	107 1000	•	0	137 1000	0.00	107 2000	•	107 2000	0.00		0.00	0000200		•	0.0000	107 200
(b)	Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			2	600000	0	0	600000	0.4	600000	0	600000	0.4	0	0.4	0	0.0000	0	0.0000	600000
	Bodies Corporate			2	600000	0	0	600000	0.4	600000	0	600000	0.4	0	0.4	0	0.0000	0	0.0000	600000
	High Scale Trading Private Limited	Promoter Group	AACCH3689R	1	300000	0	0	300000	0.2	300000	0	300000	0.2	0	0.2	0	0.0000	0	0.0000	300000
	Ukay Valves And Founders Ptv Ltd	Promoter Group	AAACU4397F	1	300000	0	0	300000	0.2	300000	0	300000	0.2	0	0.2	0	0.0000	0	0.0000	300000
2	Sub Total (A)(1) Foreign			14	56250414	0	0	56250414	37.86	56250414	0	56250414	37.86	0	37.86	23240276	41.32	11675000	20.76	5625041
۷	Individuals (Non-Resident							+											<u> </u>	+
(a)	Individuals / Foreign Individuals)			0	0	0	0	o	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(u) (b)	Government			-	0	0	0	0	0.0000				0.0000		0.0000	0	0.0000		0.0000	
(c)	Institutions	1		-	0	0	0	0	0.0000	-	0	0	0.0000		0.0000	0	0.0000		0.0000	
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	-	0	0	0.0000		0.0000	0	0.0000		0.0000	
(e)	Any Other (Specify)		1		0	0	0	0	0.0000		0	0	0.0000		0.0000	0	0.0000		0.0000	
/	Sub Total (A)(2)	1		0	0	0	0	0	0.0000		0	0	0.0000		0.0000	0	0.0000		0.0000	
	Total Shareholding Of Promoter						1	1				İ			ĺ					1
	And Promoter Group (A)=			14	56250414	0	0	56250414	37.86	56250414	0	56250414	37.86	0	37.86	23240276	41.32	11675000	20.76	5625041

Hubtov	vn Limited																					
	- Statement showing shareholding p	attern of th	ne Public	sharehol	der																	
														Sharehol								
														ding , as a								
														%								
														assuming								
														full								
														conversio			Numb	er of				
													No. of	n of				s pledged				
									Number o	f Votin	g Rights he	ld in each	Shares	convertib	Number o	f Locked in				Sub-cate	orizat	tion of
								Charachard	class of se						shares	Locked III		nbered		shares	-5011201	
								Sharehol	01055 01 50	currenes	,		Underlying		51101 C5		ciicui		Number	Shares		
						No. of		ding %						securities					Number			
						shares		calculate					ng	( as a					of equity			
				No. of	Partly	underlyin		d as per					convertibl	percentag					shares	Shareho	lding(N	lo. of
						g		SCRR,	No of Voti	ng Righ	nts	Total as a	e	e of		As a % of		As a %	held in	shares)		
			Nos. of	up equity	equity	Depositor		1957 As a					securities	diluted		total	1	of total	demateri	Sub-	Sub-	Sub-
			sharehol	shares	shares	У	shares	% of	Class eg:	Class		Voting	(including	share		Shares	No.	Shares	alised	categor	catego	categ
	Category & Name of the shareholders	PAN	ders	held	held	Receipts	held	(A+B+C2)	х	eg: y	Total	Rights	Warrants)	capital)	No. (a)	held(b)	(a)	held(b)	form	y(i)	ry(ii)	ry(iii)
														(XI)=								
							(VII) =	(VIII) As a						(VII)+(X)			1					
							(IV)+(V)+	% of						As a % of			1					
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	()	(II)	(	(XIII)	(XIV)		(XV)	
	Institutions (Domestic)																					Τ
a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
c)	Alternate Investment Funds		1	4000	0	0	4000	0	4000	0	4000	0	0	0	0	0.0000	NA	NA	4000	0	0	0
d)	Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
e)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
f)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
G)	Asset Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
h)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
i)	NBFCs registered with RBI		1	212765	0	0	212765	0.14	212765	0	212765	0.14	0	0.14	212765	100	NA	NA	212765	0	0	0
j)	Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
k)	Any Other (Specify)		0	0	`	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(1)		2	216765	0	0	216765	0.15	216765	0	216765	0.15	0	0.15	212765	98.15	NA	NA	216765	0	0	0
2	Institutions (Foreign)																					
a)	Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			1
b)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
c)	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
d)	Foreign Portfolio Investors Category I		15	6694909	0	0	6694909	4.51	6694909	0	6694909	4.51		4.51	5755317	85.97	'NA	NA	6694909	0	0	0
	Belgrave Investment Fund	AAICB1115E	1	2819148	0	0	2819148	1.9	2819148	0	2819148	1.9	0	1.9	2819148	100.0000	NA	NA	2819148			
	Intuitive Alpha Investment Fund Pcc - Cell																					
	1	AAGCI8939P	1	1861702	0	0	1861702	1.25	1861702	0	1861702	1.25	0	1.25	1861702	100.0000	NA	NA	1861702			
e)	Foreign Portfolio Investors Category II		2		0	0	25000	0.02		0	25000			0.02		0.0000	NA	NA	25000	0	0	0
•	Overseas Depositories(holding DRs)		1 – – –	1	1	1							1	1			1	1	1	1		1
f)	(balancing figure)		0	0	0	o	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
g)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			1
	Sub Total (B)(2)		17	6719909	0	0	6719909		6719909	0	6719909		0		5755317			NA	6719909	0	0	0
	Central Government/ State					1											1					1
	Government(s)																					
		1	1	1				1	t		t	1	t	1			1	1	1			1
a)	Central Government / President of India		1	5	0	0	5	0.0000	5	0	5	0.0000	0	0.0000	0	0.0000	NA	NA	5	0	0	0
<b>)</b> )	State Government / Governor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Shareholding by Companies or Bodies																					
	Corporate where Central / State																1					
.)	Government is a promoter	1	lo	o	0	o	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			

	Sub Total (B)(3)		1	5	0	0	5	0.0000	5	0	5	0.0000	0 00	000	0	0.0000	NA	NA	5	0 0	<u>ו</u>	0
4	Non-Institutions		-	0	0	0	0	0.0000	0	0	0	0.0000		000	0	0.0000	NA	NA	0	0	,	-
- (a)	Associate companies / Subsidiaries		0	0	0	0	0	0.0000	0	0	0	0.0000		000	0	0.0000	NA	NA	0			+
(4)	Directors and their relatives (excluding		-	•	-	•	•		-	•		0.0000	0.0.		-				-			-
	Independent Directors and nominee																					
(b)	Directors)		0	0	0	0	0	0.0000	0	0	0	0.0000	0 0.00	000	0	0.0000	NA	NA	0			
(C)	Key Managerial Personnel		1	1	0	0	1	0.0000	1	0	1	0.0000		000	0	0.0000	NA	NA	1	0	)	0
. ,	Relatives of promoters (other than																					
	'immediate relatives' of promoters																					
	disclosed under 'Promoter and Promoter																					
(D)	Group' category)		0	0	0	0	0	0.0000	0	0	0	0.0000	0.0	000	0	0.0000	NA	NA	0			
	Trusts where any person belonging to																					
	'Promoter and Promoter Group'																					
	category is 'trustee', 'beneficiary', or																					
(E)	'author of the trust"		0	0	0	0	0	0.0000	0	0	0	0.0000	0.00	000	0	0.0000	NA	NA	0			
	Investor Education and Protection Fund																					
(f)	(IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0.00	000	0	0.0000	NA	NA	0			
	i. Resident Individual holding nominal																					
(g)	share capital up to Rs. 2 lakhs.		27517	11347046	0	0	11347046	7.64	11347046	0	11347046	7.64	0	7.64	290825	2.56	5 NA	NA	11347029	0	נ	0
	ii. Resident individual holding nominal																					
(h)	share capital in excess of Rs. 2 lakhs.			31631136	0	0	31631136		31631136	0	31631136	_	-	-	17205639			NA	31631136	0	ו	0
	Subhash Phootarmal Rathod .	AABPR3934R		1638718	0	0	1638718		1638718	0	1638718	1.1		1.1	-	0.0000	NA	NA	1638718	0	)	0
(i)	Non Resident Indians (NRIs)			3576642	0	0	3576642		3576642	0	3576642		-		1117020	31.23	-	NA	3576642	0	נ	0
	Nilesh Rameshchandra Pethani	AGKPP6478R	1	1709426	0	0	1709426		1709426	0	1709426	1.15	-	1.15	0	0.0000	NA	NA	1709426			
(j)	Foreign Nationals		•	0	0	0	0	0.0000	0	0	0	0.0000		000	0	0.0000	NA	NA	0			
(k)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0 0.00	000	0	0.0000	NA	NA	0			
					_	_				_			_							_	_	-
(I)	Bodies Corporate			32225386	0	0	32225386		32225386	0	32225386	21.69	-		21428122	66.49		NA	32225386	0	)	0
	Anand Rathi Global Finance Limited	AABCR1136N		3463497	0	0	3463497		3463497	0	3463497	2.33	-	2.33	-	0.0000	NA	NA	3463497	0	)	0
	Uno Metals Ltd	AAACU3053E		3155000	0	0	3155000		3155000	0	3155000	2.12			3155000	100.0000	NA	NA	3155000			
	Altius Finserv Private Limited	AAACU3953D	1	2753675	0	0	2753675		2753675	0	2753675	1.85			2753675	100.0000	NA	NA	2753675			
	Amkor Enterprises Private Limited	AAQCA5909B	1	2234042	0	0	2234042		2234042	0	2234042	1.5		1.5		100.0000	_	NA	2234042			
	Infront Enterprises Private Limited	AAECI7934E		2234042	0	0	2234042		2234042	0	2234042 2234042	1.5 1.5			2234042	100.0000	_	NA NA	2234042			
	Jurox Enterprises Private Limited Ashibhadarsh Ventures Private Limited	AAECJ1910B AAECM7710J		2234042 2127659	0	0	2234042 2127659		2234042 2127659	0	2234042	1.5			2234042 2127659	100.0000	NA	NA	2234042 2127659			+
	Pivotal Enterprises Private Limited	AAECM7710J AAACJ0263D		2127659 1595744	0	0	2127659 1595744	-	2127659 1595744	0	2127659 1595744	1.43	-	-	2127659 1595744	100.0000	NA	NA	1595744			+
(m)	Any Other (Specify)	AAACJUZ03D	1 1055		0	0	1595744 6613353	1.07 4.45		0	1595744 6613353	1.07 4.45	-	-	1595744 4405998	100.0000 66.62		NA	6613353		<u> </u>	-
(m)	Trusts		1055	3012		0		4.45	3012			0.0000	0	4.45	4405998	0.0000	NA	NA	3012		<u>,</u>	0
	Body Corp-Ltd Liability Partnership		58		-	0	3405992		3405992	-	3405992	2.29	0	2 20	0 2963864	87.02		NA	3405992	-	י ו	0
	Body Corp-Ltd Liability Partnership		50		0	0	1329787		1329787	0	1329787	0.89			1329787	100.0000	NA	NA	1329787	0	,	
	Canitalnest Advisors I In	AATEC70520	1	1220707					1.3/7/0/	U	1372/01		-		1972/01	1100.0000	INA	INA	1373/0/			0
	Capitalnest Advisors Llp Hindu Undivided Family	AATFC7053Q		1329787 3201643	0	0			3201642	0	3201642	2 1 5	0	2 1 5	1///213/	45.04		NA	3201642	0	n in the second s	
	Hindu Undivided Family	AATFC7053Q	1 990	3201643		0	3201643	2.15			3201643	2.15			1442134 0	45.04		NA	3201643		<u>כ</u>	U
	Hindu Undivided Family Clearing Member	AATFC7053Q		3201643 2695	0	0	3201643 2695	2.15	2695	0	2695	0	0	0	0	0.0000	NA	NA	2695	0	) ) )	0
	Hindu Undivided Family Clearing Member Overseas Bodies Corporates	AATFC7053Q	990 3 2	3201643 2695 11	0	0 0	3201643 2695 11	2.15 0	2695 11	0 0	2695 11	0	0 0	0	0 0	0.0000 0.0000	NA NA	NA NA	2695 11	0 0	) ) )	U
	Hindu Undivided Family Clearing Member Overseas Bodies Corporates Sub Total (B)(4)	AATFC7053Q	990 3 2	3201643 2695	0	0	3201643 2695	2.15 0	2695	0 0	2695	0	0	0	0	0.0000 0.0000	NA NA	NA	2695	0 0	) ) ) )	0
	Hindu Undivided Family Clearing Member Overseas Bodies Corporates	AATFC7053Q	990 3 2 29489	3201643 2695 11	0 0 0	0 0	3201643 2695 11	2.15 0 0 57.47	2695 11	0 0 0	2695 11	0	0 0	0 0 57.28	0 0	0.0000 0.0000 52.05	NA NA	NA NA	2695 11	0 ( 0 ( 0		0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehol ding, as a % Number of No. of assuming Shares Shares full Number of pledged or Underlyin conversio Number of Voting Rights held Locked in otherwise n of in each class of securities shares encumbered Sharehol Outstandi convertibl ding % No. of Number ng ρ calculate convertibl securities shares of equity No of Voting Rights No. of Partly underlyin d as per ( as a shares е SCRR, fully paid paid-up g Total securities percentag As a % As a % held in 1957 As a Total as a (including e of of total of total Nos. of up equity equity Depositor nos. demateri shares % of % of Warrants diluted Shares No. Shares alised sharehol shares shares Class Class No. Category & Name of the shareholders PAN ders held (A+B+C2) eg: X eg: y Total (A+B+C) share (a) held(b) (a) held(b) held Receipts held form (XI)= (VII) = (VIII) As a (VII)+(X) (IV)+(V) % of As a % of (11) (V) (I) (111) (IV) (VI) + (VI) (A+B+C2) (IX) (X) (A+B+C2) (XII) (XIII) (XIV) Custodian/DR Holder 0 0 0.0000 0 0.0000 NA NA 1 0 0.0000 0 0.0000 0 0 n ٥ 0 0 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee 2 Benefits and Sweat Equity) Regulations, 2021 0 0.0000 0 0 0.0000 0.0000 NA 0 0 0 0 0 0 0.0000 0 NA 0 Total Non-Promoter- Non Public Shareholding 0 (C)=(C)(1)+(C)(2)0 0 0 0 0 0.0000 0 0 0.0000 0 0.0000 0 0.0000 NA NA 0