

Ref: NSE/LIST/47547

May 07, 2025

The Company Secretary  
Hubtown Limited

Dear Madam/Sir,

**Sub: Requirements for in principle approval to Scheme of Arrangement in the nature of merger / amalgamation of Saicharan Consultancy Private Limited (Transferor Company) with Hubtown Limited (Transferee Company) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013.**

In this regard you are requested to provide the following documents/details as mentioned below:

- 1.) With reference to the requirement letter dated March 20, 2025 and April 09, 2025, the following query is reiterated since the company is required to specify the business of the transferor company in the draft scheme – ‘Kindly provide details specifying the business of ‘Saicharan Consultancy Private Limited’ (‘Transferor Company’)’.
- 2.) Please provide requisite sections of the ‘Share Purchase Agreement’ of RTPL, specifying the details regarding the distribution agreement/SHA of each class of shares of the company.
- 3.) Pursuant to the discussions with the company, kindly provide workings employed to compute the valuation of ‘RTPL’, further please clarify whether or not the company has employed ‘Carved out financials’ of RTPL in the valuation report provided for ‘SCPL’.
- 4.) Kindly provide requisite information specifying whether the transferor or transferee company has any outstanding loan repayments of the Promoters or promoter group.
- 5.) Please provide a certified copy of the ‘Pre and Post’ shareholding pattern of RTPL.
- 6.) Kindly provide requisite detailed information specifying whether there is any reclassification of ‘Promoters and Non-promoters’ categories of shareholders in the resulting company, pursuant to this scheme of arrangement.

We would be in position to take necessary action at our end on receipt of the above documents/details. A satisfactory response to the queries raised by the exchange shall be submitted on an immediate basis which in any case shall not be later than 7 days. The Exchange reserves the right to return the applications if not responded satisfactorily within 7 days

Yours faithfully,  
For National Stock Exchange of India Ltd.

**Abhinav Bhardwaj**  
**Listing Approvals**  
**+91 9650569108**

P.S. Checklist for all the Further Issues is available on website of the exchange at the following URL  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)